

APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE ON DISPLAY

A. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were:

- (i) copies of each of the material contracts referred to in the paragraph headed "Appendix IV — Statutory and General Information — Further Information about our Business — Summary of Our Material Contracts"; and
- (ii) the written consents referred to in the paragraph headed "Appendix IV — Statutory and General Information — 5. Qualifications and Consents of Experts".

B. DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the websites of the Stock Exchange at www.hkexnews.com and our website at www.mic-power.cn.com during a period of 14 days from the date of this document:

- (i) the Articles of Association;
- (ii) the accountants' report from KPMG, the text of which is set out in Appendix I to this document;
- (iii) the consolidated financial statements of our Group for the years ended December 31, 2023, 2024 and 2025 and the six months ended June 30, 2026;
- (iv) the report from KPMG in respect of the unaudited [REDACTED] financial information, the text of which is set out in Appendix II in this document;
- (v) the industry report issued by China Insights Industry Consultancy Limited;
- (vi) the legal opinion issued by AllBright Law Offices, our PRC Legal Advisors, in respect of certain general corporate matters and property interests in the PRC of the Group;
- (vii) the legal opinion issued by Dedic Law Firm Limited, legal advisor to our Company as to Vietnam Laws;
- (viii) the material contracts referred to in "Appendix IV — Statutory and General Information — Further Information about our Business — Summary of Our Material Contracts";
- (ix) the service contracts and appointment letters referred to in "Appendix IV — Statutory and General Information — Further Information about Our Directors and Substantial Shareholders — Particulars of Directors' Service Contracts";
- (x) the written consents referred to in "Appendix IV — Statutory and General Information — Other information — Qualification of Experts"; and
- (xi) the PRC Company Law, the PRC Securities Law, the Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies, together with their unofficial English translation.