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China Data Broadcasting Holdings Limited

(中華數據廣播控股有限公司)*

(incorporated in Bermuda with limited liability)

SUBDIVISION OF SHARE CAPITAL

The board of directors announces that the ordinary resolution approving the Share Subdivision was duly passed at the SGM and the Share Subdivision shall become effective on 25th July, 2000.

Each board lot of the Subdivided Shares will be 2,000 shares.

The board of directors of China Data Broadcasting Holdings Limited has pleasure to announce that the ordinary resolution approving the subdivision of shares of HK\$0.10 each into four shares of HK\$0.025 each in the share capital of the Company was duly passed at the special general meeting of the Company held on 24th July, 2000. Subsequent to the meeting, the Growth Enterprise Market of the Stock Exchange of Hong Kong Limited has granted the listing of and permission to deal in the Subdivided Shares. The trading in Subdivided Shares of the Company will be in board lots of 2,000 Subdivided Shares. Both the effective date of Share Subdivision and the Subdivided Shares dealing commencement date will be 25th July 2000. New certificates for the Subdivided Shares will be issued in yellow in order to distinguish them from certificates for existing Shares which are in purple.

Timetable for the Share Subdivision

2000

Effective Date of Shares Subdivision 10:00 a.m. on Tuesday, 25th July

Dealing in Subdivided

Shares commences 10:00 a.m. on Tuesday, 25th July

Existing counter under stock code 8016 for trading in existing Shares in board lots

of 2,000 Shares temporary closes 10:00 a.m. on Tuesday, 25th July

Temporary counter under stock code 8391 for trading in Subdivided Shares in board lots of 8,000 Subdivided Shares (in the form

of existing share certificates) opens 10:00 a.m. on Tuesday, 25th July

First day of free-exchange of certificates for existing Shares for new certificates

for Subdivided Shares Tuesday, 25th July

Existing counter under stock code 8016 for trading in Subdivided Shares in board lots

of 2,000 Subdivided Shares (in the form of new share certificates

for Subdivided Shares) reopens 10:00 a.m. on Tuesday, 8th August

Parallel trading in Subdivided

Shares (in the form of new certificates for Subdivided

Shares in the existing counter under stock code 8016 and existing

shares certificates in the temporary counter under stock

code 8391) commences 10:00 a.m. on Tuesday, 8th August

Temporary counter under stock code 8391 for trading in Subdivided Shares in

board lots of 8,000 Subdivided Shares (in the form of existing

shares certificates) ends4:00 p.m. on Tuesday, 29th August

Parallel trading in Subdivided Shares

(in the form of new certificates for Subdivided Shares in the existing

counter under stock code 8016 and

existing shares certificates
in the temporary counter
under stock code 8391) ends 4:00 p.m. on Tuesday, 29th August

Existing counter under stock
code 8016 for trading in
Subdivided Shares in board lots
of 2,000 Subdivided Shares (in
the form of new certificates for
Subdivided Shares) remains
and continues10:00 a.m. on Wednesday, 30th August

Last day for free exchange of certificates
for existing Shares for new certificates
for Subdivided Shares 4:00 p.m. on Friday, 1st September

Definitions

“Company”	China Data Broadcasting Holdings Limited, an exempted company incorporated in Bermuda with limited liability, the securities of which are listed on GEM
“Share(s)”	share(s) of \$0.10 each in the capital of the Company
“Share Subdivision”	the subdivision of each of the issued and unissued Shares into four Subdivided Shares referred to herein
“Special General Meeting”	the special general meeting of the Company held at Room 4201-7, 42nd Floor Cosco Tower, 183 Queen’s Road Central, Hong Kong
“Subdivided Share(s)”	Share(s) of \$0.025 each in the capital of the Company created by the Share Subdivision

Professor Kou Jisong
Chairman

Hong Kong, 24th July, 2000

** For identification purpose only*

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the

Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

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