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**CHINA DATA  
BROADCASTING**

## **China Data Broadcasting Holdings Limited**

**(中華數據廣播控股有限公司)\***

*(incorporated in Bermuda with limited liability)*

This announcement is made in respect of the concentration of the Company's shareholdings in the hands of a small number of shareholders as at 17th April, 2000.

**Shareholders and investors of the Company are therefore reminded to exercise extreme caution when dealing in the Shares in the Company.**

The Board of Directors of China Data Broadcasting Holdings Limited (the "Company") has recently been informed by The Stock Exchange of Hong Kong Limited (the "Stock Exchange") that on the basis of the information provided by the Securities and Futures Commission to the Stock Exchange, as at 17th April, 2000, the following interests in the Company's shares of HK\$0.10 each ("Shares") were recorded:

		<b>Number of Shares Held</b> <i>(note 1)</i>	<b>% of Total Number of Issued Shares</b> %	<b>Cumulative %</b>
Initial management shareholders	Ultra Challenge Limited	42,975,000	54.06	54.06
Public shareholders	Pacific Top Holding Limited <i>(note 2)</i>	2,025,000	2.54	56.60
	15 shareholders	33,366,150	41.97	98.57
	Other shareholders	1,133,850	1.43	100.00

*Note:*

- (1) The number shown is before the Company's subdivision of its Shares which book effect on 25th July, 2000.
- (2) Pacific Top Holding Limited is a fellow subsidiary of Oriental Patron Asia Limited, the sponsor of the Company.

As of 17 April 2000, Shares held by 15 major public shareholders accounted for 41.97% of the Company's issued capital. These shares, together with those held by Ultra Challenge Limited and Pacific Top Holding Limited, accounted for 98.57% of the Company's issued capital.

Given the concentration of the Company's shareholdings in the hands of a small number of shareholders as at 17th April, 2000, the Company hereby makes this announcement of the aforesaid matter to keep the market promptly informed thereof.

**Shareholders and investors of the Company are therefore reminded to exercise extreme caution when dealing in the Shares in the Company.**

By Order of the Board  
**Professor Kou Jisong**  
*Chairman*

Hong Kong, 18th August, 2000

*\*For identification purposes only*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will appear on the GEM website at <http://www.hkgem.com> on the "Latest Company Announcement" page for 7 days from the day of its posting thereon.*