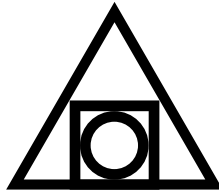


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SINO BIOPHARMACEUTICAL LIMITED

中國生物製藥有限公司

(Incorporated in the Cayman Islands with limited liability)

NOTICE OF LISTING BY WAY OF PLACING ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED

**Number of Placing Shares : 60,000,000 Shares (subject to
Over-allotment Option)**

Issue Price : HK\$1.20 per Placing Share

Nominal value : HK\$0.10 each

GEM stock code : 8027

Sponsor and Lead Manager



DBS ASIA CAPITAL LIMITED

Co-Managers

JS Cresvale International Limited

First Shanghai Capital Limited

Celestial Securities Limited

Unless otherwise defined herein, terms used in this announcement shall have the same respective meanings as defined in the listing document of Sino Biopharmaceutical Limited (the “Company”) dated 22 September, 2000 (the “Prospectus”).

Copies of the Prospectus required by The Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) are available, for information purposes only, from DBS Asia Capital

Limited at 16th Floor, Man Yee Building, 68 Des Voeux Road Central, Hong Kong during normal office hours from 9:00 a.m. on 22 September, 2000 until 5:30 p.m. on 9 October, 2000.

Application for the shares of HK\$0.10 each in the share capital of the Company (the “Shares”) will only be considered upon the terms and conditions described in the Prospectus dated 22 September, 2000.

Application has been made to the Stock Exchange for the listing of, and permission to deal in, the Shares issued and to be issued as described in the Prospectus, including any of the additional Shares which may be issued pursuant to the exercise of the Over-allotment Option and the options to be granted under the Share Option Scheme. Dealings in the Shares on GEM are expected to commence on 29 September, 2000. An announcement will be made if the Over-allotment Option is exercised.

By order of the Board

Tse Ping
Chairman

Hong Kong, 22 September, 2000

This announcement and a copy of the Prospectus will appear on the GEM website.