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Unless defined herein, terms in this announcement shall have the same meaning as those defined in the prospectus dated 28th February, 2001 issued by iLink Holdings Limited.



iLink Holdings Limited

合縱連網控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

**Notice of Listing on
The Growth Enterprise Market
of The Stock Exchange of Hong Kong Limited
by way of Placing**

Number of Placing Shares : 110,000,000 new Shares
Issue price : HK\$1.28 per Placing Share
Nominal value : HK\$0.10 each
Stock code : 8107

Sponsor

BNP PARIBAS PEREGRINE

Joint Lead Managers

BNP PARIBAS PEREGRINE

 **e2-Capital Securities Limited**
e2 - capital
GROUP

Co-Lead Manager

CU Securities Limited

Celestial Capital Limited

First Shanghai Capital Limited

Kingsway SW Securities Limited

Copies of the listing document of iLink Holdings Limited (“iLink”) dated 28th February, 2001 (the “Prospectus”) required by the Rules Governing the Listing of Securities on The Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (“GEM”) are available, for information purposes only, from BNP Paribas Peregrine Capital Limited at 36th Floor, Asia Pacific Finance Tower, 3 Garden Road, Central, Hong Kong after 4:00 p.m. on 28th February, 2001 up to and including 14th March, 2001 during normal office hours.

Application for Placing Shares will only be considered on the basis of the Prospectus dated 28th February, 2001.

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the ordinary shares of HK\$0.10 each (the “Shares”) of iLink issued and to be issued as described in the Prospectus. Dealings in the Shares on GEM are expected to commence on 9th March, 2001.

Subject to the granting of the listing of and permission to deal in the Shares on GEM as well as compliance with the stock admission requirements of Hongkong Clearing, the Shares will be accepted as eligible securities by Hongkong Clearing for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in the Shares on GEM or such other date as may be determined by Hongkong Clearing. All activities under CCASS are subject to the General Rules of CCASS and the CCASS Operational Procedures in effect from time to time.

28th February, 2001

This announcement and a copy of the Prospectus will remain on the GEM website for 7 days from the day of its posting.

** For identification purposes only*