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## **SINOTRONICS HOLDINGS LIMITED**

**( 華 翔 電 路 控 股 有 限 公 司 ) \***

*(Incorporated in the Cayman Islands with limited liability)*

### **EXERCISE OF OVER-ALLOTMENT OPTION**

On 8th June, 2001, Guotai Junan (on behalf of the Underwriters) exercised in full the Over-allotment Option in respect of 10,125,000 additional new Shares at the Issue Price of HK\$0.90 per Share.

Unless otherwise stated, terms used in this announcement shall have the same meanings as defined in the prospectus of Sinotronics Holdings Limited (the “Company”) dated 11th May, 2001 (the “Prospectus”).

The Directors announce that on 8th June, 2001, Guotai Junan (on behalf of the Underwriters) has exercised in full the Over-allotment Option granted by the Company referred to in the Prospectus to require the Company to allot and issue 10,125,000 additional new Shares (the “Over-allotment Shares”) at the Issue Price of HK\$0.90 per Share to cover solely over-allocations in the Placing. The additional new Shares are expected to be issued and listed on GEM on or before 13th June, 2001. The Over-allotment Shares represent approximately 2.91% of the enlarged issued share capital of the Company immediately after the issue of the Over-allotment Shares.

As set out in the paragraph headed “Reasons for the Placing and use of proceeds” in the Prospectus, the Directors intend to use the additional net proceeds raised from the Over-allotment Option of approximately HK\$8.7 million as general working capital of the Group.

The shareholding structure of the Company immediately before and after the issue of the Over-allotment Shares is as follows:

	<b>Immediately before the issue of the Over-allotment Shares</b>		<b>Immediately after the issue of the Over-allotment Shares</b>	
	<i>No. of Shares</i>	<i>%</i>	<i>No. of Shares</i>	<i>%</i>
Mr. Lin	232,203,780	68.8	232,203,780	66.9
Ms. Kwok Kin Kwok	18,898,110	5.6	18,898,110	5.4
Ms. Pok Lo Ha	18,898,110	5.6	18,898,110	5.4
Public	67,500,000	20.0	77,625,000	22.3
	<u>337,500,000</u>	<u>100.0</u>	<u>347,625,000</u>	<u>100.0</u>

By order of the Board  
**Sinotronics Holdings Limited**  
**Lin Wan Qaing**  
*Chairman*

Hong Kong, 8th June, 2001

*This announcement for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the GEM website at <http://www.hkgem.com>.*

*\* For identification only*