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GOLDIGIT ATOM-TECH HOLDINGS LIMITED

(金澤超分子科技控股有限公司) *

(incorporated in the Cayman Islands with limited liability)

NOTICE OF LISTING ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED

PLACING OF SHARES

Number of Placing Shares	:	340,000,000 New Shares (subject to the Over-allotment Option) 85,000,000 Sale Shares
Issue Price	:	HK\$0.50 per Share
Nominal Value	:	HK\$0.05 each
Stock Code	:	8059

Global Coordinator and Sponsor



Core Pacific – Yamaichi Capital Limited

Joint-Lead Managers

Core Pacific – Yamaichi International (H.K.) Limited
Guotai Junan Securities (Hong Kong) Limited

Co-Managers

Capital Friend Securities Limited
CM-CCS Securities Limited
Emperor Securities Limited
SBI E2-Capital Securities Limited
TIS Securities (HK) Limited

CEF Capital Limited
CSC Securities (HK) Limited
Polaris Securities (Hong Kong) Limited
Taiwan Securities (Hong Kong) Company Limited

Unless otherwise defined herein, the capitalised terms used in this announcement have the same meanings as defined in the prospectus of Goldigit Atom-tech Holdings Limited (the “Company”) dated 29th June, 2001 (the “Prospectus”)

Copies of the Prospectus required by the GEM Listing Rules are available, for information purposes only, during normal office hours from 9:00 a.m. to 5:30 p.m. at the office of the Sponsor, Core Pacific-Yamaichi Capital Limited, at 1902-3 Bank of America Tower, 12 Harcourt Road, Central, Hong Kong for a period of 14 days from 29th June, 2001 to 12th July, 2001.

The Placing is conditional on the fulfilment of the conditions stated in the paragraph headed “Conditions of the Placing” in the section headed “Structure and conditions of the Placing” of the Prospectus. If the Placing does not become unconditional on or before 6th July, 2001 and thereby lapses, the Stock Exchange will be notified immediately. Notice of the lapse of the Placing will be caused to be published by the Company on the GEM Website on the next business day following such lapse.

Pursuant to the Underwriting Agreement, the Company has granted to the Underwriters the Over-allotment Option, exercisable by CPY International, with prior consent of the Company, on behalf of the Underwriters within 30 days after the date of the Prospectus, to require the Company to issue up to an aggregate of 63,748,000 additional Shares, which is equivalent to approximately 15 per cent. of the Placing Shares, at the Issue Price solely to cover any over-allocations in the Placing. An announcement will be made if the Over-allotment Option is exercised.

Application for Placing Shares will only be considered on the basis of the Prospectus.

Application has been made to the Stock Exchange for the listing of and permission to deal in the Shares in issue and to be issued as described in the Prospectus and any Shares which may fall to be issued upon the exercise of the Over-allotment Option and the option granted under the Share Option Scheme. Dealings in the Shares on GEM are expected to commence on 9th July, 2001.

Subject to the granting of listing of and permission to deal in the Shares of the Company on GEM, as well as compliance with the stock admission requirements of Hongkong Clearing, the shares will be accepted as eligible securities by Hongkong Clearing for deposit, clearance and settlement in the Central Clearing and Settlement System (“CCASS”) with effect from the date of commencement of dealings in the Shares on GEM or on any other date as determined by Hongkong Clearing. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

The level of indications of interest in the Placing is expected to be released on the GEM website at www.hkgem.com on or before 9:00 a.m. on 6th July, 2001.

Hong Kong, 29th June, 2001

By order of the Board
Goldigit Atom-tech Holdings Limited
LAO Seng Peng
Chairman

* *for identification only*

This announcement and a copy of the Prospectus referred to above will appear on the GEM website at www.hkgem.com for 7 days from the date of its posting.