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## **GOLDIGIT ATOM-TECH HOLDINGS LIMITED**

**(金澤超分子科技控股有限公司) \***

*(incorporated in the Cayman Islands with limited liability)*

### **LISTING ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED**

#### **PLACING OF SHARES**

<b>Number of Placing Shares</b>	<b>:</b>	<b>340,000,000 New Shares</b> <b>(subject to the Over-allotment Option)</b> <b>85,000,000 Sale Shares</b>
<b>Issue Price</b>	<b>:</b>	<b>HK\$0.50 per Share</b>
<b>Nominal Value</b>	<b>:</b>	<b>HK\$0.05 each</b>
<b>Stock Code</b>	<b>:</b>	<b>8059</b>

**Global Coordinator and Sponsor**



**Core Pacific – Yamaichi Capital Limited**

**Joint-Lead Managers**

**Core Pacific – Yamaichi International (H.K.) Limited**  
**Guotai Junan Securities (Hong Kong) Limited**

**Co-Managers**

**Capital Friend Securities Limited**  
**CM-CCS Securities Limited**  
**Emperor Securities Limited**  
**SBI E2-Capital Securities Limited**  
**TIS Securities (HK) Limited**

**CEF Capital Limited**  
**CSC Securities (HK) Limited**  
**Polaris Securities (Hong Kong) Limited**  
**Taiwan Securities (Hong Kong) Company Limited**

## **Summary**

- The initial 425,000,000 Placing Shares were approximately 12.4 times subscribed and have been conditionally allocated to 765 placees. All the placees are independent of and not connected with any of the Directors, chief executives, Initial Management Shareholders or substantial shareholders of the Company or any of its subsidiaries or any of their respective associates.
- The Company had granted to CPY International (on behalf of the Underwriters) the Over-allotment Option, exercisable, subject to prior consent of the Company, within 30 days from the date of the Prospectus, to require the Company to issue up to an aggregate of 63,748,000 additional new Shares, representing approximately 15.0% of the number of Shares initially available under the Placing. Up to the date of this announcement, the Over-allotment Option has not been exercised.
- Public float percentage of the Company will be approximately 25.0% of the issued share capital of the Company immediately after the completion of the Placing and the Capitalisation Issue (but before exercise of the Over-allotment Option). If the Over-allotment Option is exercised, an announcement will be made on the GEM website.
- In the event that a typhoon signal no. 8 or higher being hoisted on 6th July, 2001 which affects the despatch of the share certificates as stated in the Prospectus, share certificates for the Placing Shares will be despatched by 10:00 a.m. on Monday, 9th July, 2001 (or in case of contingencies, such other date and time as determined by Hongkong Clearing). All necessary arrangements have been made with Hongkong Clearing for deposit of the Placing Shares into CCASS before commencement of dealings in the Shares on the Stock Exchange.
- Trading in Shares on the Stock Exchange will commence at 10:00 a.m. on Monday, 9th July, 2001 unless otherwise affected or suspended in accordance with the Rules of the Exchange in the event of a typhoon signal no. 8 or higher being hoisted.

Unless otherwise defined herein, the capitalised terms used in this announcement have the same meanings as used or defined in the prospectus of Goldigit Atom-tech Holdings Limited (the “Company”) dated 29th June, 2001 (the “Prospectus”).

## **Level of interest**

The initial 425,000,000 Placing Shares were approximately 12.4 times subscribed, and have been conditionally allocated in full to 765 individual, professional and institutional investors. All the placees are independent of and not connected with any of the Directors, chief executives, Initial Management Shareholders or substantial Shareholders of the Company or any of its subsidiaries or any of their respective associates.

The 425,000,000 Placing Shares have been conditionally allocated to a total of 765 places as follows:

Number of Shares		Number of Places
4,000	to 40,000	486
40,001	to 80,000	81
80,001	to 160,000	62
160,001	to 300,000	41
300,001	to 600,000	26
600,001	to 1,000,000	23
1,000,001	to 2,000,000	14
2,000,001	to 5,000,000	13
5,000,001	to 8,000,000	5
8,000,001	to 10,000,000	5
above 10,000,000		9
		765
Total number of places:		765

Out of the 425,000,000 Shares placed, (i) 3,000,000 Shares have been placed to Wealtin Limited, being a fellow subsidiary of Guotai Junan Securities (Hong Kong) Limited, a joint-lead manager of the Placing, representing approximately 0.71% of the 425,000,000 Placing Shares and approximately 0.18% of the issued share capital of the Company immediately after the completion of the Placing and the Capitalisation Issue (but before exercise of the Over-allotment Option) (the “Total Issued Share Capital”); (ii) 120,000 Shares have been placed to Pacific Phoenix Investment Management Limited, an indirect fellow subsidiary of Phoenix Capital Securities Limited, which is one of the distributors of Core Pacific – Yamaichi International (H.K.) Limited, representing approximately 0.03% of the 425,000,000 Placing Shares and approximately 0.01% of the Total Issued Share Capital; (iii) 2,000,000 Shares have been placed to KCG Finance Limited, a fellow subsidiary of KCG Securities Asia Limited, which is one of the distributors of Core Pacific – Yamaichi International (H.K.) Limited, representing approximately 0.47% of the 425,000,000 Placing Shares and approximately 0.12% of the Total Issued Share Capital; and (iv) 10,000 Shares have been placed to China Everbright Assets Management Limited, a fellow subsidiary of China Everbright Securities (H.K.) Ltd., which is one of the distributors of Core Pacific – Yamaichi International (H.K.) Limited, representing approximately 0.002% of the 425,000,000 Placing Shares and approximately 0.001% of the Total Issued Shares Capital. Save as mentioned above, none of the Placing Shares have been placed to any party or group of persons as specified under Rule 10.12(4) of the GEM Listing Rules.

60,000,000 and 225,300,000 Placing Shares have been placed to the largest and the ten largest places respectively, representing approximately 14.1% and approximately 53.0% of the 425,000,000 Placing Shares pursuant to the Placing respectively, and approximately 3.5% and approximately 13.3% of the Total Issued Share Capital.

**The investors should be aware that the concentration of shareholders may affect the liquidity of the Shares. The shareholders and potential investors are advised to exercise extreme caution in dealing with the Shares.**

## **Minimum public float requirement**

Pursuant to rule 11.23(l) of the GEM Listing Rules, the Company is required to maintain not less than 20% of its issued share capital at the time the Company is listed on GEM and at all times thereafter. Immediately following the Placing and the Capitalisation Issue, and not taking into account the 63,748,000 new Shares to be issued by the Company upon the exercise of the Over-allotment Option, the Company will have a public float of 25%; however, should the Over-allotment Option is exercised, the Company will have a public float of approximately 27.7%.

## **Deposit of share certificates into CCASS**

According to the expected timetable set out in the Prospectus, the share certificates for the Placing Shares to be distributed in CCASS are expected to be deposited into CCASS on or before 6th July, 2001 for credit to the respective CCASS participant's stock account designated by the Underwriters, the placees or their agents (as the case may be).

In the event that a typhoon signal no. 8 or higher being hoisted on 6th July, 2001 which affects the despatch of the share certificates as stated in the Prospectus, share certificates for the Placing Shares will be despatched by 10:00 a.m. on Monday, 9th July, 2001 (or in case of contingencies, such other date and time as determined by Hongkong Clearing). All necessary arrangements have been made with Hongkong Clearing for deposit of the Placing Shares into CCASS before commencement of dealings in the Shares on the Stock Exchange.

All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

## **Over-allotment Option**

The Company had granted to CPY International (on behalf of the Underwriters) the Over-allotment Option, exercisable subject to prior consent of the Company within 30 days from the date of the Prospectus, to require the Company to issue up to an aggregate of 63,748,000 additional new Shares, representing approximately 15.0% of the number of Shares initially available under the Placing. As at the date of this announcement, the Over-allocation Option has not been exercised. If the Over-allocation Option is fully exercised, the public float of the Company will be increased to approximately 27.7%. An announcement will be made by the Company if the Over-allotment Option is exercised.

## **Commencement of dealings in the Shares**

Trading in Shares on the Stock Exchange will commence at 10:00 a.m. on Monday, 9th July, 2001 unless otherwise affected or suspended in accordance with the Rules of the Exchange in the event of a typhoon signal no. 8 or higher being hoisted.

By order of the Board  
**Goldigit Atom-tech Holdings Limited**  
**LAO Seng Peng**  
*Chairman*

Hong Kong, 5th July, 2001

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will appear on the GEM website at [www.hkgem.com](http://www.hkgem.com) for 7 days from the date of its pasting.*