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SINO BIOPHARMACEUTICAL LIMITED

中國生物製藥有限公司

(Incorporated in Cayman Islands with limited liabilities)

NOTICE OF BOARD MEETING

The Board of Directors (the “Board”) of Sino Biopharmaceutical Limited (“the Company”) hereby announces that a meeting of the Board will be held at Unit 09, 41 Floor, Office Tower Convention Plaza, 1 Harbour Road, Wanchai, Hong Kong on Wednesday 1st August, 2001 at 4:00 p.m. for the following purposes:—

1. to consider and approve the unaudited consolidated second quarter results of the group comprising the Company and its subsidiaries, for the six months ended 30th June, 2001 and approve the draft announcement of the second quarter results to be published on the GEM website;
2. to consider the payment of an interim dividend, if any;
3. to consider the closure of the Register of Members, if necessary; and
4. to transact any other business.

By order of the Board
Sino Biopharmaceutical Limited
Wong Pui Shan
Company Secretary

Hong Kong, 19th July, 2001

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website on the “Latest Company Announcements” page for 7 days from the date of its posting.