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**CHINA DATA  
BROADCASTING**

**China Data Broadcasting Holdings Limited**  
**(中華數據廣播控股有限公司)\***  
*(incorporated in Bermuda with limited liability)*

**CLARIFICATION ANNOUNCEMENT ON 2001 INTERIM REPORT**

Reference is made to the interim report dated 13th August, 2001 (the “Interim Report”).

The board of directors of China Data Broadcasting Holdings Limited notes that the following statements (the “Statements”) were not included in the Interim Report: (i) a statement of responsibility and confirmation on the part of the directors of the Company in the form set out in Rule 2.18 of the GEM Listing Rules; (ii) a prominent and legible disclaimer statement in the form set out in Rule 2.19 of the GEM Listing Rules; and (iii) GEM characteristics statements in the form set out in Rule 2.20 of the GEM Listing Rules.

An interim report incorporating the Statements has been posted on the GEM Website on 15th August, 2001.

By Order of the Board  
**Professor Kou Jisong**  
*Chairman*

Hong Kong, 15th August, 2001

*\*For identification purposes only*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will appear on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcement” page for 7 days from the day of its posting thereon.*