

Appendix 5

FORMS RELATING TO LISTING

FORM F

The Growth Enterprise Market

Company Information Sheet

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name : **China Data Broadcasting Holdings Limited**

Stock code (ordinary shares) : **8016**

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 28th June, 2001

A. General

Place of incorporation : Bermuda

Date of initial listing on GEM : 24th January, 2000

Name of Sponsor(s) : Oriental Patron Asia Limited

Names of directors : *Executive Directors*
(please distinguish the status of the directors
-Executive, Non-Executive or Independent
Non-Executive)
Professor KOU Jisong
Ms. BU Dong Mei
Professor LI Min Qiang
Mr. YAO Xiao Dong
Mr. WANG Guang Xin
Independent non-executive Directors
Mr. LI Shan Hai
Mr. WANG Fu Sun

* For identification only

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	:	Ultra Challenge Limited which is interested in 171,900,000 shares of the Company, representing 54.06% of the entire issued share capital
Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company	:	N/A
Financial year end date	:	31 st December
Registered address	:	Clarendon House 2 Church Street Hamilton HM11 Bermuda
Head office and principal place of business	:	No. 3 Hua Tian Road Huayuan Industry Area Tianjin Hi-Tech Industry Park Tianjin, the PRC
Web-site address	:	www.databroadcasting.com.hk
Share registrar	:	<i>Bermuda principal share registrar and transfer office</i> The Bank of Bermuda Limited Bank of Bermuda Building 6 Front Street Hamilton HM11 Bermuda <i>Hong Kong branch share registrar and transfer office</i> Hong Kong Registrars Limited 2 nd Floor Vicwood Plaza 199 Des Voeux Road Central Hong Kong
Auditors	:	Ernst & Young <i>Certified Public Accountants</i> 15 th Floor, Hutchison House 10 Harcourt Road Central, Hong Kong

B. Business activities

The Group is principally engaged in the business of data broadcasting in the PRC and its main activities include the research, development and sale of data broadcasting hardware and software, the related system integration, technical support and consultancy service, the planning, sourcing and production of multimedia contents for data broadcasting, and the sale of software.

C. Ordinary shares

Number of ordinary shares in issue	:	318,000,000 shares
Par value of ordinary shares in issue	:	HK\$0.025
Board lot size (in number of shares)	:	2,000
Name of other stock exchange(s) on which ordinary shares are also listed	:	N/A

D. Warrants

Stock code	:	N/A
Board lot size	:	N/A
Expiry date	:	N/A
Exercise price	:	N/A
Conversion ratio <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	:	N/A
No. of warrants outstanding	:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants	:	N/A

E. Other securities

Pursuant to the Share Option Scheme of the Company approved on 11th January, 2000, 4,000,000 Share options have been granted to each of Cheng Ze, Han Tao and Wang Chao Ming, who are employees of the Company's subsidiary,

Save for the above, there are no other securities of the Company in issue.

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Professor KOU Jisong, Director

Ms. BU Dong Mei, Director

Professor LI Min Qiang, Director

Mr. YAO Xiao Dong, Director

Mr. WANG Guang Xin, Director

Mr. LI Shan Hai, Director

Mr. WANG Fu Sun , Director