

## Yearly Results announcement form

Name of listed company : TECHWAYSON HOLDINGS LIMITED

Stock code : 8098

Year end date : 30/06/2001

Auditors' report :

Qualified  
 Modified  
 Neither

	( Audited )		(Audited)	
	Current Period (dd/mm/yyyy)		Last Corresponding Period (dd/mm/yyyy)	
	from	01/07/2000	from	01/07/1999
	to	30/06/2001	to	30/06/2000
		RMB'000		RMB'000
Turnover	:	130,961		27,778
Profit/(Loss) from Operations	:	61,555		9,436
Finance cost	:	-429		-26
Share of Profit/(Loss) of Associates	:	0		0
Share of Profit/(Loss) of Jointly Controlled Entites	:	0		0
Profit/(Loss) after Taxation & MI	:	60,437		9,462
% Change Over the Last Period	:	538.73	%	
EPS / (LPS) - Basic	:	RMB 19.63 cents		RMB 3.38 cents
- Diluted	:	N/A		N/A
Extraordinary (ETD) Gain/(Loss)	:	0		0
Profit (Loss) after ETD Items	:	60,437		9,462
Final Dividend per Share	:	NIL		NIL
(specify if with other options)	:	N/A		N/A
B/C Dates for Final Dividend	:	N/A	to	N/A bdi.
Payable Date	:	N/A		
B/C Dates for AGM/SGM	:	N/A	to	N/A bdi.
Other Distribution for Current Period	:	NIL		
B/C Dates for Other Distribution	:	N/A	to	N/A bdi.

(bdi: both days inclusive)

Remarks :

For and on behalf of  
TECHWAYSON HOLDINGS LIMITED  
TUNG FAI  
DIRECTOR

Signature :  
Name :  
Title :

**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this results announcement form (the "Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information are accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make the Information herein inaccurate or misleading. The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

## Remarks:

(1) The Company was incorporated in the Cayman Islands on 1 September 2000 as an exempted company with limited liability under the Companies Law( Revised)of the Cayman Islands. Its shares have been listed on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited since 8 February 2001.

(2) On 16 January 2001, the Company became the holding company of the other compaines comprising the Group pursuant to a group reorganisation (the "Reorganisation") which included exchange of shares. The Reorganisation involved companies under common control, and the Company and its subsidiaries resulting from the Reorganisation have been regarded as a continuing group. Accordingly, the Reorganisation has been accounted for on the basis of merger accounting, under which the consolidated financial statement have been prepared as if the Company had been the holding company of the other companies comprising the Group throughout the year ended 30 June 2001, rather than from the date on which the Reorganisation was completed. The comparative figures as at and for the year ended 30 June 2000 have been presented on the same basis.

(3) The consolidated results have been prepared in accordance with Statement of Standard Accounting Practices issued by the Hong Kong Society of Accountants and accounting principles generally accepted in Hong Kong.

(4) The calculation of basic earnings per share for the year ended 30 June 2001 was based on the audited consolidated profit attributable to shareholders of approximately RMB60,437,000 (2000:RMB9,462,000) and the weighted averaged number of approximately 307,808,000 shares (2000:280,000,000 shares) deemed to be in issue during the year, on the basis of presentation relation to the Reorganisation as described in Note 2.

(5) Diluted earnings per share was not presented because there were no dilutive potential ordinary shares in existance during the years ended 30 June 2000 and 2001.