

FORMS RELATING TO LISTING

Form F

The Growth Enterprise Market (GEM)

Company Information Sheet

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Company name : **Goldigit Atom-tech Holdings Limited**

Stock code (ordinary shares) : **8059**

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 22nd October, 2001

A. General

Place of incorporation : the Cayman Islands

Date of initial listing on GEM : 9th July, 2001

Name of Sponsor(s) : Core Pacific – Yamaichi Capital Limited

Names of directors : **Executive Director:**
(please distinguish the status of the directors Executive, Non-Executive or Independent Non-Executive)
Mr. Lao Seng Peng
Mr. Yuen Leong
Mr. Cai Wei Min

Independent Non-Executive Director:
Mr. Sun Juyi
Mr. Wong Stacey Martin
Mr. Lam Ming Yung

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	: Name	Interest (%)
	Best Today Investments Limited (<i>Note</i>)	approximately 68.8%
	Mr. Lao Seng Peng (<i>Note</i>)	
	<i>(Note)</i> Best Today Investments Limited is a company incorporated in the British Virgin Islands and wholly owned by Mr. Lao Seng Peng and their interests are therefore duplicated.	
Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company	: n.a.	
Financial year end date	: 31st December	
Registered address	: Century Yard Cricket Square Hutchins Drive P.O. Box 2681 GT George Town Grand Cayman British West Indies	
Head office and principal place of business in the PRC	: 7th Floor Guangyuan Building 10 Xihuanbeilu Road Fuzhou Fujian 350003 PRC	
Principal place of business in Hong Kong	: Unit 908, 9th Floor K. Wah Centre No.191 Java Road North Point Hong Kong	
Web-site address	: http://www.goldigit.com	

Share registrar : **Principal in Cayman Islands:**
Bank of Butterfield International (Cayman) Limited
Butterfield House
Fort Street
P.O. Box 705
George Town
Grand Cayman
Cayman Islands
British West Indies

Branch in Hong Kong:
Hong Kong Registrars Limited
2nd Floor,
Vicwood Plaza,
199 Des Voeux Road Central,
Hong Kong

Auditors : Deloitte Touche Tohmatsu

B. Business activities

The Group is principally engaged in the sales and marketing of the products applying the Propulsive Agent technology originally invented and developed by Harbin Institute of Technology which has been solely owned by the Group since 3rd June, 2000. The Propulsive Agent is a chemical solvent agent produced by the Group and applied to paddy pesticides which possess automatic diffusion and propulsion on water surface. It is a type of Chemical Delivery System. The Propulsive Agent technology is based on the chemical theory of super-molecule. At present, the Propulsive Agent technology is applied on two kinds of paddy pesticides which have already been launched in the market, namely Sha Shi Ba and Dao Ying Wen Jing. The Propulsive Agent technology utilises molecular diffusion to disperse chemical ingredients of the pesticides over water surface.

C. Ordinary shares

Number of ordinary shares in issue : 1,699,860,000 shares

Par value of ordinary shares in issue : HK\$0.05 each

Board lot size (in number of shares) : 4,000 shares

Name of other stock exchange(s) on which
ordinary shares are also listed : n.a.

D. Warrants

NIL

E. Other securities

NIL

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Mr. Lao Seng Peng
Chairman

Mr. Cei Wei Min
Executive director

Mr. Yuen Leong
Executive director

Mr. Lam Ming Yung
Independent non-executive director

Mr Stacey Martin Wong
Independent non-executive director

Mr. Sun Juyi
Independent non-executive director