

Quarterly Results announcement form

Name of listed company : Sinotronics Holdings Limited

Stock code : 8115

Year end date : 30/06/2002

This result announcement form only contains extracted information from and should be read in conjunction with the detailed results announcement of the issuer, which can be viewed on the GEM website at <http://www.hkgem.com>

	(Unaudited)	(Unaudited)
	Current Period (dd/mm/yyyy)	Last Corresponding Period (dd/mm/yyyy)
	from 01/07/2001 to 30/09/2001	from 01/07/2000 to 30/09/2000
	RMB'000	RMB'000
Turnover	50,499	38,952
Profit/(Loss) from Operations	20,265	16,514
Finance cost	-615	-1,327
Share of Profit/(Loss) of Associates	N/A	N/A
Share of Profit/(Loss) of		
Jointly Controlled Entities	N/A	N/A
Profit/(Loss) after Taxation & MI	16,283	13,649
% Change Over the Last Period	19.30	%
EPS / (LPS) - Basic	RMB 4.68 cents	RMB 5.06 cents
- Diluted	N/A	N/A
Extraordinary (ETD) Gain/(Loss)	0	0
Profit (Loss) after ETD Items	16,283	13,649
1st Q Dividend per Share	NIL	NIL
(specify if with other options)	N/A	N/A
B/C Dates for 1st Q Dividend	N/A	N/A bdi.
Payable Date	N/A	
B/C Dates for AGM/SGM	N/A	N/A bdi.
Other Distribution for Current Period	NIL	
B/C Dates for Other Distribution	N/A	N/A bdi.

(bdi: both days inclusive)

Remarks :

For and on behalf of
Sinotronics Holdings Limited

Signature :

Name :

Title :

Tong Yiu On

Company Secretary

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this results announcement form (the "Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information are accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make the Information herein inaccurate or misleading. The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

1. Group reorganisation and basis of presentation

The Company was incorporated in the Cayman Islands on 29th September, 2000 as an exempted company with limited liability under the Companies Law (Revised) of the Cayman Islands. Its shares have been listed on The Growth Enterprise Market of The Stock Exchange of Hong Kong Limited since 17th May, 2001.

On 8th May, 2001, the Company became the holding company of the other companies comprising the Group pursuant to a group reorganisation ("the Reorganisation") which included exchange of shares. The Reorganisation involved companies under common control, and the Group resulting from the Reorganisation, is regarded as a continuing group. Accordingly, the Reorganisation has been accounted for on the basis of merger accounting, under which the unaudited consolidated results of the Group for the three months ended 30th September, 2000 have been prepared as if the Company had been the holding company of the other companies comprising the Group throughout the three months ended 30th September, 2000, rather than from the date on which the Reorganisation was completed.

The consolidated financial statements have been prepared in accordance with Statement of Standard Accounting Practices issued by the Hong Kong Society of Accountants and accounting principles generally accepted in Hong Kong.

2. Earnings per share

The calculation of basic earnings per share for the three months ended 30th September, 2001 was based on the unaudited consolidated profit attributable to shareholders of approximately RMB16,283,000 and on the 347,625,000 ordinary shares in issue during the three months ended 30th September, 2001.

The calculation of earnings per share for the three months ended 30th September, 2000 was based on the unaudited consolidated profit attributable to shareholders of approximately RMB13,649,000 and on the 270,000,000 ordinary shares in issue and issuable pursuant to a capitalisation issue in connection with the Company's share offering in May 2001.

Diluted earnings per share was not presented as there were no dilutive potential ordinary shares in existence during the three months ended 30th September, 2001.