

Quarterly Results announcement form

Name of listed company : China Agrotech Holdings Limited

Stock code : 8011

Year end date : 30/06/2002

This result announcement form only contains extracted information from and should be read in conjunction with the detailed results announcement of the issuer, which can be viewed on the GEM website at <http://www.hkgem.com>

	(Unaudited)	(Unaudited)
	Current Period (dd/mm/yyyy)	Last Corresponding Period (dd/mm/yyyy)
	from <u>01/07/2001</u> to <u>30/09/2001</u>	from <u>01/07/2000</u> to <u>30/09/2000</u>
	HK\$'000	HK\$'000
Turnover	61,765	37,709
Profit/(Loss) from Operations	18,916	15,714
Finance cost	-2,329	-840
Share of Profit/(Loss) of Associates	0	0
Share of Profit/(Loss) of Jointly Controlled Entities	0	0
Profit/(Loss) after Taxation & MI	17,499	15,830
% Change Over the Last Period	10.54	%
EPS / (LPS) - Basic	7.0 cents	6.3 cents
- Diluted	7.0 cents	6.3 cents
Extraordinary (ETD) Gain/(Loss)	0	0
Profit (Loss) after ETD Items	17,499	15,830
1st Q Dividend per Share (specify if with other options)	Nil N/A	Nil N/A
B/C Dates for 1st Q Dividend	N/A	N/A bdi.
Payable Date	N/A	
B/C Dates for AGM/SGM	N/A	N/A bdi.
Other Distribution for Current Period	Nil	
B/C Dates for Other Distribution	N/A	N/A bdi.

(bdi: both days inclusive)

Remarks :

	For and on behalf of
	<u>China Agrotech Holdings Limited</u>
Signature :	-----
Name :	<u>Tong Hing Wah</u>
Title :	<u>Company Secretary</u>

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this results announcement form (the "Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information are accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make the Information herein inaccurate or misleading. The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Remarks:

(1) The calculation of basic earnings per share for the three months ended 30th September, 2001 is based on the unaudited consolidated profit attributable to shareholders of approximately HK\$17,499,000 (2000: HK\$15,830,000) and the weighted average of 250,000,000 shares in issue during the three months ended 30th September, 2001 (2000: 250,000,000 shares).

(2) The calculation of diluted earnings per share for the three months ended 30th September, 2001 is based on the unaudited consolidated profit attributable to shareholders of approximately HK\$17,499,000 (2000: 15,830,000) and the weighted average number of approximately 250,755,000 shares (2000: 250,000,000 shares) in issue, after adjusting for the effect of all dilutive potential shares. The effect of the dilutive potential shares resulting from the exercise of the outstanding warrants on the average number of shares in issue during the period was approximately 755,000 shares (2000: Nil), which were deemed to have been issued at no consideration as if all the outstanding warrants had been exercised on the date when the warrants were granted.