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**國際融資控股有限公司\***

**International Capital Network Holdings Limited**

*(Incorporated in the Cayman Islands with limited liability)*

## **ANNOUNCEMENT**

This announcement is made at the request of the Stock Exchange that the allotment result announcement is now rescheduled to be published on 28th November, 2001 and may cause a possible delay of the Listing Date.

Terms used in this announcement, unless defined herein, shall have the same meanings as those defined in the prospectus dated 20th November, 2001 (the “Prospectus”) issued by International Capital Network Holdings Limited.

As some of the placing agents are unable to supply to the Stock Exchange with a list setting out the names, addresses and identity numbers of certain places in accordance with Rule 10.12(5) of the GEM Listing Rules and the independence of such places cannot be confirmed. The allotment result announcement, which is scheduled to be published on GEM website and the newspapers on 27th November, 2001, will be delayed. The Company will publish the allotment result announcement as soon as possible after all the above information is obtained, which is expected to be on or before 28th November, 2001. Hence, this may caused a possible delay of the listing date of the Company. If dealings were to be postponed, an announcement will be made on the GEM website and the newspapers.

By Order of the Board

**International Capital Network Holdings Limited**

**Vincent Chow**

*Company Secretary*

Hong Kong, 26th November, 2001

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:*

1. *the information contained in this announcement is accurate and complete in all material respects and not misleading;*
2. *there are no other matters the omission of which would make any statement in this announcement misleading; and*
3. *all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the GEM website for 7 days from the date of its posting.*

*\* For identification purpose only*