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ECO-TEK HOLDINGS LIMITED
(環康集團有限公司)*

(Incorporated in the Cayman Islands with limited liability)

**NOTICE OF LISTING ON THE GROWTH ENTERPRISE MARKET OF
THE STOCK EXCHANGE OF HONG KONG LIMITED
NEW ISSUE OF SHARES
BY WAY OF PLACING**

Number of Placing Shares : 138,200,000 Shares (Subject to Over-allotment Option)
Issue Price Range : not more than HK\$0.25 per Share and
not less than HK\$0.23 per Share
Nominal Value : HK\$0.01 each
Stock Code : 8169

Sponsor

CASH
Celestial Capital Limited

Co-sponsor

SBI
E2-Capital
SBI E2-Capital (HK) Limited

Joint Lead Managers

SBI
E2-Capital
SBI E2-Capital Securities Limited

CASH
Celestial Capital Limited

* For identification only

Co-lead manager

Kim Eng Securities (Hong Kong) Limited

Co-managers

Core Pacific-Yamaichi International (H.K.) Limited
GC Securities Limited
Kingston Securities Limited
OpenIBN (HK) Limited
Quest Stockbrokers (HK) Limited

First Shanghai Securities Limited
ICEA Capital Limited
Kingsway SW Securities Limited
Pacific Foundation Securities Limited
South China Securities Limited

Copies of the listing document required by the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of the Stock Exchange are available from Celestial Capital Limited at 21st Floor, The Center, 99 Queen’s Road Central, Hong Kong and SBI E2-Capital (HK) Limited at 4th Floor, Henley Building, 5 Queen’s Road Central, Hong Kong during normal office hours from 9:00 a.m. on 27 November 2001 until 5:30 p.m. on 11 December 2001.

Application will only be considered on the basis of the listing document dated 27 November 2001 (the “Prospectus”).

Application has been made to the Stock Exchange for the listing of and permission to deal in the ordinary shares of HK\$0.01 each of Eco-Tek Holdings Limited issued and to be issued as described in the Prospectus. Dealings are expected to commence on GEM of the Stock Exchange on 5 December 2001.

Subject to the granting of the listing of and permission to deal in the Shares on GEM as well as the compliance with the stock admission requirements of Hongkong Clearing, the Shares will be accepted as eligible securities by Hongkong Clearing for deposit, clearance and settlement in CCASS with effect from the Listing Date or any other date Hongkong Clearing chooses. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second business day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

By Order of the Board
Dr. Pau Kwok Ping
Managing Director

Hong Kong, 27 November 2001

This announcement and a copy of the Prospectus is posted on the GEM website at www.hkgem.com.