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國際融資控股有限公司*

International Capital Network Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

ANNOUNCEMENT

The board of directors (the “Directors”) of International Capital Network Holdings Limited (the “Company”) hereby announces that a meeting of the Directors will be held at Room 4003, Two Exchange Square, 8 Connaught Place, Central, Hong Kong on Friday, 14th December, 2001 at 4:30 p.m. for the following purposes:—

1. To consider and approve the unaudited consolidated results of the Company and its subsidiaries for the three months ended 31st October, 2001, (the “First Quarter Results”) and approve the First Quarter Results to be published on the GEM website;
2. To consider the payment of an interim dividend, if any; and
3. To consider the closure of the Register of Members, if necessary.

By Order of the Board
International Capital Network Holdings Limited
Vincent Chow
Company Secretary

Hong Kong, 4th December, 2001

** For identification purpose only*

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (a) the information contained in this announcement is accurate and complete in all material respects and not misleading; (b) there are no other matters the omission of which would make any statement in this announcement misleading; and (c) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcement” page of the GEM website for at least 7 days from the date of publication.