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China Agrotech Holdings Limited

浩倫農業科技集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

**INTRODUCTION
OF THE ENTIRE ISSUED SHARE CAPITAL
OF CHINA AGROTECH HOLDINGS LIMITED (“COMPANY”)
COMPRISING 270,434,782 SHARES
OF HK\$0.10 EACH (“SHARES”)**

ON

**THE STOCK EXCHANGE OF HONG KONG LIMITED
Stock Code: 1073**

Sponsor



An application has been made to the Stock Exchange for the listing of, and permission to deal in, the Shares. Subject to the granting of the listing of, and permission to deal in, the Shares on the Stock Exchange as well as the compliance with the stock admission requirements of Hongkong Clearing, the Shares will be accepted as eligible securities by Hongkong Clearing for deposit, clearance and settlement in the Central Clearing and Settlement System with effect from the commencement date of dealings in the Shares on the Stock Exchange (or such other date as determined by Hongkong Clearing). Dealings in the Shares are expected to commence on 14th January, 2002.

Copies of the introduction document of the Company dated 14th December, 2001 required by The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited are available for information purposes only during normal business hours from 14th December, 2001 up to and including 28th December, 2001 at ICEA Capital Limited, 42nd Floor, Jardine House, 1 Connaught Place, Central, Hong Kong.

Hong Kong, 14th December, 2001

** for identification purpose only*