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[code/bank]

CODEBANK LIMITED

數碼庫有限公司

(Incorporated in Hong Kong with limited liability)

**Listing on
the Growth Enterprise Market
of The Stock Exchange of Hong Kong Limited
by way of Placing**

**Number of Placing Shares : 150,000,000 Shares comprising
105,240,000 New Shares and
44,760,000 Sale Shares
(subject to Over-allotment Option)**

Offer Price : HK\$0.50 per Share

Nominal value : HK\$0.10 each

Stock code : 8162

Sponsor

**Deloitte & Touche
Corporate Finance Ltd**

Bookrunner and Lead Manager



KINGSTON SECURITIES LIMITED

Underwriters

**Kingston Securities Limited
Deloitte & Touche Corporate Finance Ltd
Hantec Securities Company Limited
Sun Hung Kai International Limited**

**GC Capital (Asia) Limited
Prudence Securities Company Limited
Core Pacific-Yamaichi International (H.K.) Limited
SBI E2-Capital Securities Limited**

Unless otherwise defined herein, terms used in this announcement shall bear the same meaning as defined in the prospectus of Codebank Limited (the “Company”) dated 17th December, 2001 (the “Prospectus”).

Copies of the Prospectus required by the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of the Stock Exchange are available from Deloitte & Touche Corporate Finance Ltd at 21st Floor, Wing On Centre, 111 Connaught Road Central, Hong Kong and Kingston Securities Limited at Suite 2801, 28th Floor, One International Finance Centre, 1 Harbour View Street, Central, Hong Kong during normal office hours from 9:00 a.m. on 17th December, 2001 until 5:30 p.m. on 31st December, 2001.

Application will only be considered on the basis of the terms and conditions of the Prospectus.

Application has been made to the Stock Exchange for the listing of and permission to deal in the Shares issued and to be issued as described in the Prospectus. Dealings are expected to commence on GEM on 21st December, 2001.

Subject to the granting of the listing of and permission to deal in the Shares on GEM as well as the compliance with the stock admission requirements of Hongkong Clearing, the Shares will be accepted as eligible securities by Hongkong Clearing for deposit, clearance and settlement in CCASS with effect from the Listing Date or any other date Hongkong Clearing chooses. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second business day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

By Order of the Board
Yu Hang Chung, Herman
Chairman

Hong Kong, 17th December, 2001

This announcement and a copy of the Prospectus is posted on the GEM website at www.hkgem.com.