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Codebank Limited

數碼庫有限公司

(incorporated in Hong Kong with limited liability)

NOTICE OF MEETING OF BOARD OF DIRECTORS

The board of directors (the “Board”) of Codebank Limited (the “Company”) hereby announces that a meeting of the Board will be held at Unit 2801-05, 28/F., Island Place Tower, Island Place, 510 King’s Road, North Point, Hong Kong on Monday, 25th March, 2002 at 3:30 p.m. for the following purposes:

1. To consider and approve the audited consolidated financial statements of the Company and its subsidiaries for the year ended 31st December, 2001 and to approve the draft announcement of the final results to be published on the GEM website;
2. To consider the payment of a final dividend, if any;
3. To consider the closure of the Register of Members, if necessary;
4. To consider the time, venue and events of the forthcoming annual general meeting of the Company; and
5. To transact any other business.

By order of the Board
Yu Hang Chung, Herman
Chairman

Hong Kong, 13 March 2002

This announcement, for which the directors of Codebank Limited collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong

Limited for the purpose of giving information with regard to Codebank Limited. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcements” page on the GEM website for at least seven days from its date of publication.