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**VITAL BIOTECH HOLDINGS LIMITED**  
**維奧生物科技控股有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*

**NOTICE OF BOARD OF DIRECTORS' MEETING**

The board of directors (the "Directors") of Vital BioTech Holdings Limited (the "Company", together with its subsidiaries and associated companies, collectively the "Group") hereby announces that a meeting of the Directors will be held at Room 1001, Kwai Hung Holdings Centre, 89 King's Road, North Point, Hong Kong on 10 May 2002 at 4:00 p.m. for the following businesses:-

1. To consider and approve the unaudited consolidated first quarterly results of the Group for the three months ended 31 March 2002 (the "First Quarterly Results");
2. To consider the payment of dividends, if any;
3. To consider and approve the closure of the Register of Members, if necessary;
4. To approve the publication of the First Quarterly Results announcement on the website of the Growth Enterprise Market ("GEM") of The Stock Exchange of Hong Kong Limited, [www.hkgem.com](http://www.hkgem.com), and despatch of the First Quarterly Results to the shareholders of the Company; and
5. To transact any other business.

By Order of the Board  
**Au-Yeung Kwong Wah**  
*Company Secretary*

Hong Kong, 29 April 2002

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM for the purpose of giving information with regard to the issuer. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:- (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this*

*announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the “Latest Company Announcement” page of the GEM website for at least 7 days from the date of this announcement.*