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Codebank Limited

數碼庫有限公司

(incorporated in Hong Kong with limited liability)

NOTICE OF MEETING OF BOARD OF DIRECTORS

The board of directors (the "Board") of Codebank Limited (the "Company") hereby announces that a meeting of the Board will be held at 39/F., China Online Centre, 333 Lockhart Road, Wanchai, Hong Kong on Monday, 13th May, 2002 at 3:30 p.m. for the following purposes:

1. To consider and approve the first quarterly unaudited results of the Company and its subsidiaries for the three months ended 31st March, 2002 and to approve the draft announcement of the first quarterly unaudited results to be published on the GEM website;
2. To consider the payment of an interim dividend, if any;
3. To consider the closure of the Register of Members, if necessary; and
4. To transact any other business.

By order of the Board
Codebank Limited
Wong Chi Keung
Company Secretary

Hong Kong, 30th April 2002

This announcement, for which the directors of the Company ("the Directors") collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market ("GEM") of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to Codebank Limited. The Directors, having made all reasonable enquiries, confirm that, to the best of their

knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcements” page on the GEM website for at least seven days from its date of publication.