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**國際融資控股有限公司\***

**International Capital Network Holdings Limited**

*(Incorporated in the Cayman Islands with limited liability)*

## **NOTICE OF BOARD MEETING**

The board of directors (the “Board”) of International Capital Network Holdings Limited (the “Company”) hereby announces that a meeting of the Board will be held at Room 4003, Two Exchange Square, 8 Connaught Place, Central, Hong Kong on 31st May, 2002 at 4:00p.m. for the following purposes:

1. To consider and approve the unaudited consolidated results of the Company and its subsidiaries (all together “the Group”) for the three months ended 30th April, 2002;
2. To consider and approve the publication of the draft announcement of the unaudited consolidated results of the Group to be published on the GEM website;
3. To consider the payment of an interim dividend, if any;
4. To consider the closure of the Register of Members, if necessary; and
5. To transact any other business.

By Order of the Board

**International Capital Network Holdings Limited**  
**Michael Lui**

*Vice-Chairman and Executive Director*

Hong Kong, 21st May, 2002

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” pages for at least seven days from the days of its posting.*

\* For identification purpose only