

# FORMS RELATING TO LISTING

## Form F

### The Growth Enterprise Market (GEM)

#### Company Information Sheet

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name: AKuP International Holding Limited**

**Stock code (ordinary shares): 8179**

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of **29 May 2002**.

#### A. *General*

Place of incorporation : Cayman Islands

Date of initial listing on GEM : 5 November 2001

Name of Sponsor(s) : Core Pacific – Yamaichi Capital Limited

Names of directors : Executive Directors  
HU Shin-Min, Alex  
CHIANG Li-Chin, Grace  
HUANG Hsian-Cheng  
CHANG Jun-Min  
CHU Han-Ping

Independent non-executive Directors  
HSU Hsiang-Jen  
LEE Mun Chee

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	No. of Shares	Interest
	Sean & Leo Assets Management Limited	161,254,875	25.60%
	Intel Pacific, Inc.	75,991,794	12.06%
	Grand Pacific Investment & Development Co., Ltd.	39,349,845	6.25%
	Century Venture Capital Co. Ltd.	18,992,850	3.02%
	H-Com Venture Capital Co. Ltd.	9,227,859	1.46%
	Jupiter Venture Capital Co. Ltd.	9,227,859	1.46%
	Mercury Venture Capital Co. Ltd.	9,227,859	1.46%
	Venus Venture Capital Co. Ltd.	9,227,859	1.46%

Name(s) of company(ies) listed on GEM : Nil  
or the Main Board of the Stock Exchange  
within the same group as the Company

Financial year end date : 31 December

Registered address : P.O. Box 1320 GT, Suite D-2, Cayman Business Park, George  
Town, Grand Cayman, Cayman Islands, British West Indies

Head office and principal  
place of business : 4F-1, No. 213, Sec. 5, Nanking East Road, Taipei, Taiwan

Web-site address (if applicable) : <http://www.akup.com>

Share registrar : Principal share registrar  
Bank of Butterfield International (Cayman) Ltd.

Hong Kong branch share registrar  
Hong Kong Registrars Limited

Auditors : KPMG

#### **B. Business activities**

The Group is principally engaged in the design, development, sale and implementation of standardised eCRM software solutions and the provision of IT-related consulting and training services for commercial enterprises in Asia, namely Taiwan, the PRC, Hong Kong and Singapore.

#### **C. Ordinary shares**

Number of ordinary  
shares in issue : 630,000,000 shares

Par value of ordinary shares in issue : HK\$0.10 each

Board lot size (in number of shares) : 10,000 shares

Name of other stock exchange(s) on which  
ordinary shares are also listed : Nil

#### **D. Warrants**

Nil

#### **E. Other securities**

Particulars of share options granted by the Company under the share option scheme are as follows:

<u>Date granted</u>	<u>Number of share options granted and outstanding</u>	<u>Exercise price per share</u>	<u>Period during which options exercisable</u>
12 April 2002	17,920,000	HK\$0.191	11 April 2003 to 10 April 2008
12 April 2002	17,920,000	HK\$0.191	11 April 2004 to 10 April 2009
12 April 2002	23,970,000	HK\$0.191	11 April 2005 to 10 April 2010
	<u>59,810,000</u>		
	=====		

## Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

\_\_\_\_\_  
HU Shin-Min, Alex

\_\_\_\_\_  
CHIANG Li Chin, Grace

\_\_\_\_\_  
HUANG Hsian-Cheng

\_\_\_\_\_  
CHANG Jun-Min

\_\_\_\_\_  
CHU Han-Ping

\_\_\_\_\_  
HSU Hsiang-Jen

\_\_\_\_\_  
LEE Mun Chee