

FORM F

The Growth Enterprise Market (GEM)

Company Information Sheet

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Company name: iLink Holdings Limited
合縱連網控股有限公司*

Stock code (ordinary shares): 8107

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 30th May, 2002.

A. General

Place of incorporation : Cayman Islands

Date of initial listing on GEM : 9th March, 2001

Name of sponsor : BNP Paribas Peregrine Capital Limited

Names of directors : Executive Directors

Chung Cho Yee, Mico
Tam Wai Keung, Billy
Lee Brandon
Leung Man Leuk, Tommy
Hui Kwai
Tang King Fai

* For identification purpose only.

Non-Executive Directors

Chen Johnson
Cheung Sum, Sam

Independent Non-Executive Directors

Cheng Kai Ming, SBS, JP
Wong Wing Shing

Names of substantial shareholders (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company			Percentage
	Shareholder	No. of shares	of issued share capital
	Mr. Li Tzar Kai, Richard ⁽¹⁾	2,523,150,000	47.90%
	Pacific Century Group Holdings Limited ⁽¹⁾	2,523,150,000	47.90%
	Pacific Century International Limited (“PCIL”) ⁽¹⁾	2,523,150,000	47.90%
	Pacific Century Group (Cayman Islands) Limited (“PCGCI”) ⁽¹⁾	2,523,150,000	47.90%
	Anglang Investments Limited (“Anglang”) ⁽¹⁾	2,523,150,000	47.90%
	Pacific Century Regional Developments Limited (“PCRD”) ⁽¹⁾	2,523,150,000	47.90%
	Pacific Century CyberWorks Limited (“PCCW”) ⁽¹⁾	2,523,150,000	47.90%
	Century Power Group Limited (“CPG”) ⁽¹⁾	2,523,150,000	47.90%
	CyberVentures (Bermuda) Limited (“CyberVentures”) ⁽¹⁾	2,523,150,000	47.90%

CyberWorks Internet Ventures Limited ⁽¹⁾	2,523,150,000	47.90%
Media Touch Group Limited (“Media Touch”) ⁽¹⁾	2,523,150,000	47.90%
Mr. Tam Wai Keung, Billy	1,081,350,000	20.53%

Note 1:

Media Touch is wholly-owned by CyberWorks Internet Ventures Limited which is, in turn, wholly-owned by CyberVentures. The entire issued share capital of CyberVentures is held by CPG and the entire issued share capital of CPG is held by PCCW.

PCCW is a subsidiary of PCRD. Approximately 37.5% and 37.8% of PCRD’s issued share capital are held by PCGCI and Anglang respectively. Anglang is wholly-owned by PCGCI whilst the latter is wholly-owned by PCIL. In turn, PCIL is wholly-owned by Pacific Century Group Holdings Limited, the entire issued share capital of which is held by Mr. Li Tzar Kai, Richard. The shares referred to herein relate to the same parcel of shares held by Media Touch.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company	:	Pacific Century CyberWorks Limited
Financial year end date	:	31st December
Registered address	:	Ugland House South Church Street P.O. Box 309 George Town Grand Cayman Cayman Islands British West Indies
Head office and principal place of business	:	56th Floor, The Center 99 Queen’s Road Central Hong Kong
Web-site address (if applicable)	:	www.iLink.net

Principal share registrar and transfer office in Cayman Islands	:	Bank of Butterfield International (Cayman) Ltd. Butterfield House Fort Street, P.O. Box 705 George Town Grand Cayman Cayman Islands British West Indies
Hong Kong branch share register and transfer office	:	Central Registration Hong Kong Limited Rooms 1712-1716 17th Floor, Hopewell Centre 183 Queen's Road East Hong Kong
Auditors	:	Arthur Andersen & Co 21st Floor, Edinburgh Tower The Landmark 15 Queen's Road Central Hong Kong

B. Business activities

The objective of the Company and its subsidiaries is to become a leading one-stop Internet application solution provider offering comprehensive Internet application solutions, including a wide range of data centre services and application solution provider services, targeting enterprises in Asia with a primary focus in Greater China. The Company and its subsidiaries currently operate two data centres in Hong Kong principally providing Internet connectivity, server hosting and co-location services, other value-added services and sales of equipment and software. In addition, services are also offered by the Company and its subsidiaries for its Asian customers in the United States.

C. Ordinary shares

Number of ordinary shares in issue	:	5,267,374,610
Par value of ordinary shares in issue	:	HK\$0.02 each
Board lot size (in number of shares)	:	5,000
Name of other stock exchange(s) on which ordinary shares are also listed	:	Not applicable

D. Warrants

Not applicable

E. Other securities

Pursuant to the share option scheme of the Company adopted on 3rd May, 2002 (the “Share Option Scheme”), any individual being an employee, officer or consultant of the Group, including any executive or non-executive director of the Company and its subsidiaries may be granted options to subscribe for shares of HK\$0.02 each of the Company.

Any option granted under the Share Option Scheme may be exercised at any time within a period which may not be earlier than 1 year and later than 10 years from the date of offer of an option is made.

As at the date hereof, no option has been granted or agreed to be granted under the Share Option Scheme.

Responsibility Statement

The directors of the Company (the “Directors”) as at the date hereof collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (the “Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no others matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars in the information sheet previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Chung Cho Yee, Mico

Tam Wai Keung, Billy

Lee Brandon

Leung Man Leuk, Tommy

Hui Kwai

Tang King Fai

Chen Johnson

Cheung Sum, Sam

Cheng Kai Ming

Wong Wing Shing