

The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement, for which the directors (the “Directors”) of Sino Biopharmaceutical Limited (the “Company”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”) for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading; there are no other matters the omission of which would make any statement in this announcement misleading; and all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.



SINO BIOPHARMACEUTICAL LIMITED

中國生物製藥有限公司

(Incorporated in the Cayman Islands with limited liability)

NOTICE OF BOARD MEETING

The board of Directors (the “Board”) of the Company hereby announces that a meeting of the Board will be held at Unit 09, 41 Floor, Office Tower Convention Plaza, 1 Harbour Road, Wanchai, Hong Kong on Tuesday 30th July, 2002 at 4:00 p.m. for the following purposes:–

1. to consider and approve the unaudited consolidated second quarter results of the group comprising the Company and its subsidiaries, for the six months ended 30th June, 2002 and approve the draft announcement of the second quarter results to be published on the GEM website;
2. to consider the payment of an interim dividend, if any;
3. to consider the closure of the Register of Members, if necessary; and

4. to transact any other business.

By order of the Board
Sino Biopharmaceutical Limited
Wong Pui Shan
Company Secretary

Hong Kong, 18th July, 2002

This announcement will remain on the GEM website with the domain name of www.hkgem.com on the "Latest Company Announcements" page for at least seven days from the day of its posting.