

FORMS RELATING TO LISTING

FORM F

The Growth Enterprise Market (GEM)

Company Information Sheet

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Company name : Sinotronics Holdings Limited

Stock code (ordinary shares): 8115

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of **8th August, 2002**.

A. General

Place of incorporation : Cayman Islands

Date of initial listing on GEM : 17th May, 2001

Name of Sponsor(s) : Deloitte & Touche Corporate Finance Limited (Sponsor)
JS Cresvale International Limited (Co-sponsor)

Names of directors : Executive directors:

Mr. Lin Wan Qaing (*Chairman*)
Mr. Liu Zhao Cai (*Vice-Chairman*)
Mr. Xiang Song

Independent non-executive directors:

Mr. Lam Ming Yung
Mr. Pan Chang Chi

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Shareholder	No. of Shares	Percentage of shareholding
	Mr. Lin Wan Qaing	232,203,780	57.67%

Name(s) of company(ies) listed on GEM : N/A
or the Main Board of the Stock Exchange
within the same group as the Company

Financial year end date	: 30 th June
Registered address	: Century Yard, Cricket Square, Hutchins Drive, P.O. Box 2681GT, George Town, Grand Cayman, British West Indies
Head office and principal place of business	: Room 1805, 18 th Floor, Harbour Centre, 25 Harbour Road, Wanchai, Hong Kong
Web-site address (if applicable)	: www.sinotronics.com.cn
Share registrar	: <u>Principal</u> : Bank of Butterfield International (Cayman) Ltd. <u>Branch</u> : Hong Kong Registrars Limited
Auditors	: Charles Chan, Ip & Fung CPA Limited

B. Business activities

The Group is an electronic manufacturing services provider in the PRC offering a full range of solutions to electronics ODMs and CEMs throughout the production cycle of PCBs, which covers layout design, development, prototyping, fabrication and testing. The Group also assists its customers to arrange PCB assembly and sub-system testing.

C. Ordinary shares

Number of ordinary shares in issue	: 402,625,000 Shares
Par value of ordinary shares in issue	: HK\$0.10 each
Board lot size (in number of shares)	: 4,000 Shares
Name of other stock exchange(s) on which ordinary shares are also listed	: N/A

D. Warrants

Stock code	: N/A
Board lot size	: N/A
Expiry date	: N/A
Exercise price	: N/A
Conversion ratio (<i>Not applicable if the warrant is denominated in dollar value of conversion right</i>)	: N/A
No. of warrants outstanding	: N/A
No. of shares falling to be issued upon the exercise of outstanding warrants	: N/A

E. Other securities

Details of any other securities in issue. N/A

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor. N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (the "Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Lin Wan Qaing

Liu Zhao Cai

Xiang Song

Lam Ming Yung

Pan Chang Chi