

Appendix 5

FORMS RELATING TO LISTING

FORM F

The Growth Enterprise Market (GEM)

Company Information Sheet

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Eco-Tek Holdings Limited

Stock code (ordinary shares): 8169

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 15 August, 2002

A. General

Place of incorporation : Cayman Islands

Date of initial listing on GEM : 5 December, 2001

Name of Sponsor(s) : Celestial Capital Limited (Sponsor)
SBI E2-Capital (HK) Limited (Co-sponsor)

Names of directors : *Executive Directors:*
Chiang Lily
Pau Kwok Ping
Shah Tahir Hussain

Non-executive Director:
Lui Sun Wing
Young Meng Cheung Andrew

Independent non-executive Directors:
Chan Siu Ping Rosa
Woon Yi Teng Eden
Takeuchi Yutaka

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	:	Shareholder	No. of Shares	Percentage of issued share Capital
		Team Drive Limited	299,341,200	54.15%
		Peace City Development Limited (<i>Note 1</i>)	299,341,200	54.15%
		Chiang Lily (<i>Note 1</i>)	299,341,200	54.15%
		Advance New Technology Limited	89,000,800	16.10%
		The Hong Kong Polytechnic University (<i>Note 2</i>)	89,000,800	16.10%

Notes:

1. Team Drive Limited is wholly owned by Peace City Development Limited, a company the entire share capital is beneficially owned by Chiang Lily.
2. The entire issued share capital of Advance New Technology Limited is beneficially owned by The Hong Kong Polytechnic University

Name(s) of the company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company	:	N/A
Financial year end date	:	31st October
Registered address	:	Century Yard, Cricket Square, Hutchins Drive, P.O. Box 2681GT, George Town, Grand Cayman, Cayman Islands, British West Indies
Head office and principal place of address	:	Unit 5, 11/F, Westlands Centre, 20 Westlands Road, Quarry Bay, Hong Kong
Web-site address (if applicable)	:	www.eco-tek.com.hk
Share registrar	:	Tengis Limited 4th Floor, Hutchison House, 10 Harcourt Road, Central, Hong Kong
Auditors	:	Ernst & Young

B. Business activities

The Group is principally engaged in the development, sales and marketing of innovative environmental protection related products and ancillary services. It is the mission of the Group to become one of the leading providers of environmental protection related products and ancillary services in Hong Kong and overseas markets.

C. Ordinary shares

Number of ordinary shares in issue	:	552,800,000
Par value of ordinary shares in issue	:	HK\$0.01 each
Board lot size (in number of shares)	:	10,000 Shares
Name of other stock exchange(s) on which ordinary shares are also listed	:	N/A

D. Warrants : N/A

E. Other securities Shares which may fall to be issued upon exercise of the ANT-Option (as defined in the prospectus of the Company dated 27 November 2001) and options granted under the Share Option Schemes (as defined in the prospectus of the Company dated 27 November 2001)

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

- This document requires the signature of all the Directors.

Lily Chiang

Pau Kwok Ping

Shah Tahir Hussain

Lui Sun Wing

Chan Siu Ping Rosa

Woon Yi Teng Eden

Young Meng Cheung Andrew

Takeuchi Yutaka