

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

The Growth Enterprise Market (GEM)

Company Information Sheet

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name : Greencool Technology Holdings Limited

Stock code (ordinary shares) : 8056

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 2nd September, 2002 .

A. General

Place of incorporation : The Cayman Islands

Date of initial listing on GEM : 13th July, 2000

Name of Sponsor(s) : ING Bank N.V.

Names of directors : *Executive Directors*
(please distinguish the status of
the directors – Executive,
Non-Executive or Independent
Non-Executive) Mr. Gu Chu Jun
Mr. Hu Xiao Hui
Mr. Liu Cong Meng
Mr. Xu Wan Ping
Mr. Chen Chang Bei
Mr. Zhang Xi Han

Independent non-executive Directors
Mr. Fan Jia Yan
Mdm. Man Margaret

Name(s) of substantial shareholder(s) : Greencool Capital Limited
(as such term is defined in rule 1.01 62.59%
of the GEM Listing Rules) and Notes: *Mr. Gu Chu Jun's interest in the
their respective interests in 625,940,000 shares is held through
the ordinary shares and other Greencool Capital Limited, which is
securities of the Company a company wholly-owned by Mr. Gu
Chu Jun*

Name(s) of company(ies) listed on : N/A
GEM or the Main Board of the
Stock Exchange within the same
group as the Company

Financial year end date : 31st December

Registered address : Century Yard, Cricket Square
Hutchins Drive
P.O. Box 2681GT
George Town
Grand Cayman
British West Indies

Head office and principal : Room 1701-1739
place of business Tai Feng Hui Zhong Mansion
No. 120 Zhushikou Xi Street
Xuanwu District
Beijing 100050
PRC

Web-site address (if applicable) : www.greencool.com.hk

Share registrar : ***Principal share registrar and transfer office:***
Bank of Butterfield International
(Cayman) Ltd.
Butterfield House
Fort Street, P.O. Box 705
George Town
Grand Cayman
The Cayman Islands
British West Indies

***Hong Kong branch share registrar
and transfer office:***
Hong Kong Registrars Limited
Shops 1712-1716, 17/F
Hopewell Centre
183 Queen's Road East
Wan Chai
Hong Kong

Auditors : Deloitte Touche Tohmatsu
Certified Public Accountants
26/F, Wing On Centre
111 Connaught Road Central
Hong Kong

B. Business activities

The Group is engaged in the replacement of chlorofluorocarbon (“CFC”) refrigerants and certain types of less energy-efficient CFC-free refrigerants with Greencool Refrigerants, a series of CFC-free refrigerants, in refrigeration and air-conditioning systems and the distribution of Greencool Refrigerants in China.

C. Ordinary shares

Number of ordinary shares in issue : 1,000,000,000 shares

Par value of ordinary shares in issue : HK\$0.10

Board lot size (in number of shares) : 2,000 shares

Name of other stock exchange(s)
on which ordinary shares are
also listed : N/A

D. Warrants

Stock code : N/A

Board lot size : N/A

Expiry date : N/A

Exercise price : N/A

Conversion ratio
(Not applicable if the warrant is
denominated in dollar value of
conversion right) : N/A

No. of warrants outstanding : N/A

No. of shares falling to be issued
upon the exercise of outstanding
warrants : N/A

E. Other securities

As a summary, there are totally 80,200,000 shares underlying options granted to employees as listed below and all options are outstanding and not yet exercised.

| Name | Date of Grant | Number of Shares Subject to the Option | Exercise Price | Exercise Period from Date of Grant |
|------------------|---|--|----------------------|------------------------------------|
| 1. Gu Chu Jun | 28th June, 2000 | 10,000,000 | HK\$2.18 | Five Years |
| 2. Liu Cong Meng | 28th June, 2000 26th September, 2000 | 3,400,000 20,000,000 | HK\$2.18 HK\$1.68 | Five Years Five Years |
| 3. Zhang Xi Han | 28th June, 2000 26th September, 2000 | 3,400,000 20,000,000 | HK\$2.18 HK\$1.68 | Five Years Five Years |
| 4. Xu Wan Ping | 28th June, 2000 26th September, 2000 | 3,400,000 20,000,000 | HK\$2.18 HK\$1.68 | Five Years Five Years |

Stock Code: 8056

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Mr. Gu Chu Jun

Mr. Liu Cong Meng

Mr. Xu Wan Ping

Mr. Hu Xiao Hui

Mr. Zhang Xi Han

Mr. Chen Chang Bei

Mr. Fan Jia Yan

Mdm. Man Margaret