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This announcement, for which the directors of Riverhill Holdings Limited collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to Riverhill Holdings Limited. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:— (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.



Riverhill Holdings Limited

山河控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

NOTICE OF MEETING OF THE BOARD OF DIRECTORS

The board of directors (the “Board”) of Riverhill Holdings Limited (the “Company”) hereby announces that a meeting of the Board will be held at 17/F HaiLong Building, No. 1 ZhongGuanCun Street, Haidian District, Beijing, P.R.C. on 8th October, 2002 at 10:00 a.m. for the following purposes:

1. To consider and approve the audited consolidated results of the group, comprising the Company and its subsidiaries, for the year ended 30th June, 2002 and approve the draft announcement of the Results to be published on the GEM website and the Company’s website;
2. To consider the payment of a dividend, if any;
3. To consider the closure of the Register of Members, if necessary;
4. To consider the time and venue of the annual general meeting of the members of the Company for the financial year ended 30th June, 2002; and

5. To transact any other business.

By Order of the Board
Yick Chong San
Director

Hong Kong, 25th September, 2002

This announcement will remain on the GEM website on the “Latest Company Announcements” page for at least 7 days from the date of its posting.

* *For identification purpose only*