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## **RIVERHILL HOLDINGS LIMITED**

### **山河控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

#### **ANNOUNCEMENT**

Further to the announcement of the Company dated 20 September 2002 in respect of the delay in the publication of the preliminary results and dispatch of the annual report of the Company for the year ended 30 June 2002 and the Unaudited Results announcement dated 26 September 2002, the Board wishes to state that the Unaudited Results may or may not be materially different from the audited results of the Group that is scheduled to be announced on 8 October 2002.

**Investors should exercise caution in interpreting the Unaudited Results.**

Further to the announcement of the Company dated 20 September 2002 in respect of the delay in the publication of the preliminary results and dispatch of the annual report of the Company for the year ended 30 June 2002 and the unaudited consolidated result announcement of the Company for the year ended 30 June 2002 (the “Unaudited Results”) dated 26 September 2002. The board of directors of the Company (“the Board”) wishes to state that the Unaudited Results may or may not be materially different from the audited results of the Group that is scheduled to be announced on 8 October 2002. Any differences between the Unaudited Results and the audited consolidated results of the Group will be explained in the audited results announcement.

**Investors and Shareholders are reminded to exercise caution in interpreting the Unaudited Results. Investors and Shareholders should exercise caution in dealing in the shares of the Company.**

By order of the Board  
**Riverhill Holdings Limited**  
**Yick Chong San**  
*Director*

Hong Kong, 27 September 2002

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