

FORMS RELATING TO LISTING

Form F

The Growth Enterprise Market (GEM)

Company Information Sheet

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Company name : Techwayson Holdings Limited

Stock code (ordinary shares): 8098

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 31 October 2002.

A. General

Place of incorporation : Cayman Islands
Date of initial listing on GEM : 8 February 2001
Name of Sponsor(s) : Celestial Capital Limited

Names of directors :

*(please distinguish the status of the directors -
Executive, Non-Executive or Independent
Non-Executive)*

: Dr. SZE Kwan
(Chairman and Executive Director)
Mr. TUNG Fai
(Executive Director)
Mr. LEE Tiong Hock
(Executive Director)
Mr. YE Wei Fa
(Executive Director)
Mr. LIN Gongshi
(Non-executive Director)
Mr. WEE Soon Chiang, Henny
(Independent Non-executive Director)
Mr. WONG Kam Kau, Eddie
(Independent Non-executive Director)

Name(s) of substantial shareholder(s)
(as such term is defined in rule 1.01 of the
GEM Listing Rules) and their respective
interests in the ordinary shares and other
securities of the Company :

<u>Name of Substantial Shareholders</u>	<u>Type of Securities</u>	<u>Number of Shares</u>	<u>Approximate Percentage of Shareholding</u>
Otto Link Technology Limited ^(Note 1)	Ordinary Share	168,000,000	48
Goldwiz Technology Limited	Ordinary Share	61,824,000	17.66
Goldwiz Holdings Limited ^(Note 2)	Ordinary Share	61,824,000	17.66
Mr. Siu Ting	Ordinary Share	38,976,000	11.14

Notes:

- Otto Link Technology Limited is beneficially owned as to 80% by Dr. Sze Kwan who is the Chairman of the Company and 20% by Mr. Tung Fai, who is also a director.
- Goldwiz Holdings Limited (“Goldwiz Holdings”) is the holding company of Goldwiz Technology Limited (“Goldwiz”) which holds 100% of the issued share capital of Goldwiz and is therefore deemed to be interested in 61,824,000 shares held by Goldwiz.

Name(s) of company(ies) listed on GEM
or the Main Board of the Stock Exchange
within the same group as the Company : NIL

Financial year end date : 30 June

Registered address : Century Yard, Cricket Square, Hutchins Drive, P.O.Box 2681GT,
George Town, Grand Cayman, Cayman Islands, British West Indies.

Head office and principal
place of business : Room 1810, 18/Floor, Harbour Centre, No.25 Harbour Road,
Wanchai, Hong Kong.

Web-site address (if applicable) : www.techwayson.com.hk

Share registrar : Principal share registrar:
Bank of Butterfield International (Cayman) Ltd.

Branch share registrar:
Hong Kong Registrars Limited

Auditors : Charles Chan, Ip & Fung CPA Ltd.

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Group is one of the leading total automation and control solution providers and automation and control hardware and software suppliers in China to have developed its own products. It is principally engaged in the research, design, integration and supply of automation and control systems, components, software applications, products and services for the automation of various major industries and buildings, such as iron and steel industries, oil drilling and exploration, petrochemical, cement manufacturing. When the group first started its operation in October 1997, it was principally engaged in the integration of automation and control systems mainly using hardware and software developed by overseas manufacturers of automation and control products, and at the same time, concentrated on the research and development of automation and control hardware and software of its own. The Group has developed software applications and firmware, which can support the operations of the CPUs deployed in controllers. In 1999 it successfully developed its own automation and control system known as TCS which is a hub linking systems for control, instrumentation and supervision of an industrial process and can be tailored made in accordance with the specific requirements of customers. The current business of the Company places strong emphasis on the sale of automation and control system hardware in the industrial automation and building automation and control sector.

C. Ordinary shares

Number of ordinary shares in issue : 350,000,000

Par value of ordinary shares in issue : HK\$0.10

Board lot size (in number of shares) : 4,000

Name of other stock exchange(s) on which ordinary shares are also listed : N/A

D. Warrants

Stock code : N/A

Board lot size : N/A

Expiry date : N/A

Exercise price : N/A

Conversion ratio : N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding : N/A

No. of shares falling to be issued upon the exercise of outstanding warrants : N/A

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Dr. SZE Kwan

Mr. TUNG Fai

Mr. LEE Tiong Hock

Mr. YE Wei Fa

Mr. LIN Gongshi

Mr. WEE Soon Chiang, Henny

Mr. WONG Kam Kau, Eddie

NOTES

- 1 *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- 2 *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- 3 *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time at the same time as the original is submitted to the Exchange.*