

FORMS RELATING TO LISTING

FORM F

The Growth Enterprise Market (GEM)

Company Information Sheet

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Company name: Fortune Telecom Holdings Limited

Stock code (ordinary shares): 8040

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rule"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 12th November, 2002

A. General

Place of incorporation : Bermuda

Date of initial listing on GEM : 16th February, 2000

Names of Directors: : **Executive Directors**
LAU Siu Ying, Steve – Chairman
LUO Xi Zhi

Independent non-executive Directors

CHANG Wing Seng
LIU Kwok Fai, Alvan

Non-executive Directors

FUNG Oi Ip, Alfonso
LO Wing Yat, Kelvin

Name of substantial shareholder : (as such term is defined in rule 1.01 of the GEM Listing Rules) and its respective interests in the ordinary shares of the Company	Name	Number of shares of HK\$0.10 each in the share capital of the Company ("Shares")	Percentage of voting power
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Future 2000 Limited	211,500,013	70.5% (Note)
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Note: Future 2000 Limited is a company incorporated in the BVI and having its registered office at P.O. Box 957, Offshore Incorporations Centre, Road Town, Tortola, BVI, and is owned as to 100 per cent. by Lee Wai, Timothy as trustee of the Lau's Family Trust (being a discretionary trust) of which Lau Siu Ying, Steve, his wife Xiao Lai, Theresa and their two children, Lau Ka Yun, Billy and Lau Michelle Zi Yin are the current eligible beneficiaries but who do not have a fixed interest in the assets of the trust.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company : N/A

Financial year end date : 31st March

Registered address : Clarendon House
2 Church Street
Hamilton HM 11
Bermuda

Head office and principal place of business in Hong Kong : Room 1505-7
15th Floor, Tower A
Regent Centre
63 Wo Yi Hop Road
Kwai Chung
New Territories
Hong Kong

Web-site addresses : www.fortunetele.com

Share registrars : **Principal share registrar and transfer office:**
The Bank of Bermuda Limited
Bank of Bermuda Building
6 Front Street
Hamilton HM 11
Bermuda

Hong Kong branch share registrar and transfer office:

Abacus Share Registrars Limited
5th Floor, Wing On Centre
111, Connaught Road Central
Hong Kong

Auditors : Deloitte Touche Tohmatsu
Certified Public Accountants
26th Floor, Wing On Centre
111 Connaught Road Central
Hong Kong

B. Business activities of the Group

The Group is principally engaged in the following activities:

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- purchase, sale and distribution of different models of mobile phones, personal digital assistants, wireless broadband communication solutions and related accessories in the People's Republic of China and Hong Kong;
- development of complementary marketing and after-sales services network through authorised distributors/dealers in the PRC.

C. Ordinary shares

Number of ordinary shares in issue : 302,100,000 Shares

Par value of ordinary shares in issue : HK\$0.10

Board lot size (in number of shares) : 2,000

Name of other stock exchange(s) on which ordinary shares are also listed : N/A

D. Warrants

Stock code : N/A

Board lot size : N/A

Expiry date : N/A

Exercise price : N/A

Conversion ratio (Not applicable if the warrant is denominated in dollar value of conversion right) : N/A

No. of warrants outstanding : N/A

No. of shares falling to be issued upon the exercise of outstanding warrants : N/A

E. Other securities **None**

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate. The Directors acknowledge that the Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Lau Siu Ying, Steve

Luo Xi Zhi

Chang Wing Seng
By his lawful attorney
Lau Siu Ying, Steve

Liu Kwok Fai, Alvan

Fung Oi Ip, Alfonso

Lo Wing Yat, Kelvin