

FORMS RELATING TO LISTING

Form F

The Growth Enterprise Market (GEM)

Company Information Sheet

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Company name : China Data Broadcasting Holdings Limited

Stock code (ordinary shares): 8016

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 26 November 2002.

A. General

Place of incorporation : **Bermuda**

Date of initial listing on GEM : **24 January 2000**

Name of Sponsor(s) : **Oriental Patron Asia Limited**

Names of directors :

(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)

: **Executive directors: Prof Kou Ji Song, Ms Bu Dong Mei, Prof Li Min Qiang, Mr. Wang Guang Xin
Independent non-executive directors: Mr. Li Shan Hai, Mr. Wang Fu Sun**

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

: **Ultra Challenge Limited (171,900,000 ordinary shares), Apex Digital Inc. (80,000,000 ordinary shares)**

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company

: **N/A**

Financial year end date : **31 December**

Registered address : **Clarendon House, 2 Church Street, Hamilton HM 11, Bermuda**

Head office and principal place of business : **No. 3 Hua Tian Road, Huayuan Industry Area, Tianjin High-Tech Industry Park, Tianjin, PRC**

Web-site address (if applicable) : **<http://www.databroadcasting.com.hk>**

Share registrar : **Hong Kong Registrars Limited**

Auditors : **Ernst & Young**

B. Business activities

The Group engages in the business of data broadcasting in the PRC and acts as a technical consultant and sourcing agent for parts and components of digital versatile disc players.

C. Ordinary shares

Number of ordinary shares in issue : **318,000,000**

Par value of ordinary shares in issue : **HK\$0.025**

Board lot size (in number of shares) : **2000**

Name of other stock exchange(s) on which ordinary shares are also listed : **N/A**

D. Warrants

Stock code : **N/A**

Board lot size : **N/A**

Expiry date : **N/A**

Exercise price : **N/A**

Conversion ratio : **N/A**
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding : **N/A**

No. of shares falling to be issued upon the exercise of outstanding warrants : **N/A**

E. Other securities

Details of any other securities in issue. **12,000,000 outstanding share options under the Company's share option scheme**

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor. **N/A**

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

