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SINOTRONICS HOLDINGS LIMITED

(華翔微電子控股有限公司)*

(incorporated in the Cayman Islands with limited liability)

**LISTING BY WAY OF INTRODUCTION
OF THE ENTIRE ISSUED SHARE CAPITAL
OF SINOTRONICS HOLDINGS LIMITED
COMPRISING 402,625,000 SHARES
OF HK\$0.10 EACH**

ON

THE STOCK EXCHANGE OF HONG KONG LIMITED

Stock code: 1195

Sponsor

**Deloitte & Touche
Corporate Finance Ltd**

Co-sponsors



Guotai Junan Capital Limited



An application has been made to the Stock Exchange for the listing of, and permission to deal in, shares of HK\$0.10 each in the capital of Sinotronics Holdings Limited (the “Shares” and the “Company” respectively) on the Main Board of the Stock Exchange. Subject to the granting of the listing of, and permission to deal in, the Shares on the Main Board of the Stock Exchange and the continue compliance with the stock admission requirements of HKSCC, the Shares will continue to be accepted as eligible securities by HKSCC for deposit, clearance and settlement in the Central Clearing and Settlement System (“CCASS”) once the dealings in the Shares on the Main Board of the Stock

Exchange commence. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. Dealings in the Shares on the Main Board of the Stock Exchange are expected to commence on or about 20 January 2003.

Copies of the listing document of the Company dated 24 December 2002 issued in accordance with the requirements under the Rules Governing the Listing of Securities on the Stock Exchange will be available for information purpose only during normal business hours from 24 December 2002 up to and including 8 January 2003 at the offices of Deloitte & Touche Corporate Finance Limited at 21st Floor, Wing On Centre, 111 Connaught Road Central, Hong Kong or Guotai Junan Capital Limited at 27th Floor, Low Block, Grand Millennium Plaza, 181 Queen's Road, Central, Hong Kong or CAF Securities Company Limited at 13th Floor, Fairmont House, 8 Cotton Tree Drive, Central, Hong Kong.

Hong Kong, 23 December 2002

* *for identification only*