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**Techwayson Holdings Limited**  
**德維森控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**INTRODUCTION**  
**OF THE ENTIRE ISSUED SHARE CAPITAL**  
**OF**  
**TECHWAYSON HOLDINGS LIMITED (“COMPANY”)**  
**COMPRISING 350,000,000 SHARES**  
**OF HK\$0.10 EACH (“SHARES”)**  
**ON**  
**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
**(“THE STOCK EXCHANGE”)**

**Stock code: 2330**

*Sponsor*  
**JS CRESVALE**

*Co-sponsor*  
 **CAF Securities**  
wholly owned subsidiary of Agricultural Bank of China

An application has been made to the Stock Exchange for the listing of, and permission to deal in, the Shares on the main board of the Stock Exchange. Subject to the granting of the listing of, and permission to deal in, the Shares on the main board of the Stock Exchange and the continue compliance with the stock admission requirements of HKSCC, the Shares will continue to be accepted as eligible securities by HKSCC for deposit, clearance and settlement in the Central Clearing and Settlement System (“CCASS”) once the dealings in the Shares on the main board of the Stock Exchange commence. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. Dealings in the Shares on the main board of the Stock Exchange are expected to commence on or about 29 January 2003.

Copies of the listing document of the Company dated 30 December 2002 issued in accordance with the requirements under the Rules Governing the Listing of Securities on the Stock Exchange will be available for information purposes only during normal business hours from 30 December 2002 up to and including 10 January 2003 at JS Cresvale Securities International Limited, Suites 701-704A, 7th Floor, Asia Pacific Finance Tower, Citibank Plaza, 3 Garden Road, Central, Hong Kong and CAF Securities Company Limited, 13th Floor, Fairmont House, 8 Cotton Tree Drive, Central, Hong Kong.

Hong Kong, 30 December 2002

*\* for identification purpose only*