

FORMS RELATING TO LISTING

Form F

The Growth Enterprise Market (GEM)

Company Information Sheet

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Company name: Goldigit Atom-tech Holdings Limited

Stock code (ordinary shares): 8059

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 14th January, 2003.

A. General

Place of incorporation : the Cayman Islands

Date of initial listing on GEM : 9th July, 2001

Name of Sponsor(s) : Core Pacific - Yamaichi Capital Limited

Names of directors:

(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)

Executive Director:
Mr. Lao Seng Peng
Mr. Cai Wei Min
Mr. Yeh Tung Ming

Independent Non-Executive Director:
Mr. Sun Juyi
Mr. Wong Stacey Martin
Mr. Lam Ming Yung

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	:	<p>Name</p> <p>Best Today Investments Limited (<i>Note</i>)</p> <p>Mr. Lao Seng Peng (<i>Note</i>)</p> <p>(<i>Note</i>) Best Today Investments Limited is a company incorporated in the British Virgin Islands and wholly owned by Mr. Lao Seng Peng and their interests are therefore duplicated.</p>	<p>Interest (%)</p> <p>approximately 68.8%</p>
Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company	:	Nil	
Financial year end date	:	31st December	
Registered address	:	<p>Century Yard Cricket Square Hutchins Drive P.O. Box 2681 GT George Town Grand Cayman British West Indies</p>	
Head office and principal place of business in the PRC	:	<p>No. 37 Jintang Road, Jinshan Industrial Zone, Fuzhou, Fujian 350002 the PRC</p>	
Principal place of business in Hong Kong	:	<p>Unit 908, 9th Floor K. Wah Centre No.191 Java Road North Point Hong Kong</p>	
Web-site address (if applicable)	:	http://www.goldigit.com	
Share registrar	:	<p>Principal in Cayman Islands: Bank of Butterfield International (Cayman) Limited Butterfield House Fort Street P.O. Box 705 George Town Grand Cayman Cayman Islands British West Indies</p>	

Branch in Hong Kong:
Hong Kong Registrars Limited
Shop 1712-1716, 17th Floor
Hopewell Centre
183 Queen's Road East,
Hong Kong.

Auditors : Deloitte Touche Tohmatsu

B. Business activities

The Group is principally engaged in the sales and marketing of the products applying the Propulsive Agent technology originally invented and developed by Harbin Institute of Technology which has been solely owned by the Group since 3rd June, 2000. The Propulsive Agent is a chemical solvent agent produced by the Group and applied to paddy pesticides which possess automatic diffusion and propulsion on water surface. It is a type of Chemical Delivery System. The Propulsive Agent technology is based on the chemical theory of super-molecule. At present, the Propulsive Agent technology is applied on two kinds of paddy pesticides which have already been launched in the market, namely Sha Shi Ba and Dao Ying Wen Jing. The Propulsive Agent technology utilises molecular diffusion to disperse chemical ingredients of the pesticides over water surface.

C. Ordinary shares

Number of ordinary shares in issue : 1,699,860,000 shares
Par value of ordinary shares in issue : HK\$0.05 each
Board lot size (in number of shares) : 4,000 shares
Name of other stock exchange(s) on which ordinary shares are also listed : Nil

D. Warrants

Stock code : NA
Board lot size : NA
Expiry date : NA
Exercise price : NA
Conversion ratio : NA
(Not applicable if the warrant is denominated in dollar value of conversion right)
No. of warrants outstanding : NA
No. of shares falling to be issued upon the exercise of outstanding warrants : NA

E. Other securities

Details of any other securities in issue : NA

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Lao Seng Peng
Chairman

Lam Ming Yung
Independent non-executive director

Cai Wei Min
Executive director

Wong Stacey Martin
Independent non-executive director

Yeh Tung Ming
Executive director

Sun Juyi
Independent non-executive director