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KINGDEE INTERNATIONAL SOFTWARE GROUP COMPANY LIMITED

金蝶國際軟件集團有限公司

(incorporated in the Cayman Islands with limited liability)

CLARIFICATION ANNOUNCEMENT

Summary

This announcement is to clarify an article published on Sing Tao Jih Pao on 16th January, 2003 in relation to the Company.

This announcement is made at the request of The Stock Exchange of Hong Kong Limited.

The board of directors of the Company refers to an article published on Sing Tao Jih Pao on 16th January, 2003 (the “Article”) which mentioned that the Company had plans to issue A shares. The Article also mentioned the annual revenue of the Company and its subsidiaries (the “Group”) for the years 2002 and 2005.

In respect of the issue of A shares, the Company wishes to point out that it is only a preliminary plan and no concrete plan has been made at this stage. In addition, the Company wants to clarify that the annual revenue for the years 2002 and 2005 as stated in the Article represent the objectives of the Group and are targets to be achieved by the Group. Therefore, the board of directors of the Company considers that the information contained in the Article does not constitute a profit forecast and does not constitute a notifiable transaction pursuant to Chapters 19 or 20 of the GEM Listing Rules or under the general obligation imposed by Rule 17.10 of the GEM Listing Rules, which is or may be of a price-sensitive nature.

On behalf of the Board
**Kingdee International Software
Group Company Limited**
Xu Shao Chun
Chairman

Shenzhen, the PRC, 16th January, 2003

This announcement will remain on the GEM Website at www.hkgem.com on the “Latest Company Announcements” page for 7 days from the date of its posting and the website of the Company at www.kingdee.com.

