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RIVERHILL HOLDINGS LIMITED
山河控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

NOTICE OF MEETING OF THE BOARD OF DIRECTORS

The board of directors (the “Board”) of Riverhill Holdings Limited (the “Company”) hereby announces that a meeting of the Board will be held at 17/F., HaiLong Building, No. 1 ZhougGuanCun Street, Haidian District, Beijing, P.R.C. on 13th February, 2003 at 10: 30 a.m. for the following purposes:

1. To consider and approve the unaudited consolidated results of the group, comprising the Company and its subsidiaries, for the 6 months period ended 31st December, 2002 and approve the draft announcement of the results to be published on the GEM website and the Company’s website;
2. To consider the payment of a dividend, if any;
3. To consider the closure of the Register of Members, if necessary; and
4. To transact any other business.

By Order of the Board
Yick Chong San
Company Secretary

Hong Kong, 29th January, 2003

This announcement will remain on the GEM website on the “Latest Company Announcements” page for at least 7 days from the date of its posting.

* for identification only