

## FORMS RELATING TO LISTING

### FORM F

#### The Growth Enterprise Market (GEM)

#### Company Information Sheet

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name:** Fortune Telecom Holdings Limited

**Stock code (ordinary shares):** 8040

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rule"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 10<sup>th</sup> February, 2003

#### **A. General**

Place of incorporation : Bermuda

Date of initial listing on GEM : 16<sup>th</sup> February, 2000

Names of Directors:

:  
: **Executive Directors**  
LAU Siu Ying, Steve – Chairman  
LUO Xi Zhi  
TIN Ding Hong, William

#### **Independent non-executive Directors**

CHANG Wing Seng  
LIU Kwok Fai, Alvan

#### **Non-executive Directors**

FUNG Oi Ip, Alfonso  
LO Wing Yat, Kelvin

Name of substantial shareholder : (as such term is defined in rule 1.01 of the GEM Listing Rules) and its respective interests in the ordinary shares of the Company	<b>Name</b>	<b>Number of shares of HK\$0.10 each in the share capital of the Company ("Shares")</b>	<b>Percentage of voting power</b>
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Future 2000 Limited	211,500,013	70.5% (Note)
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Note: Future 2000 Limited is a company incorporated in the BVI and having its registered office at P.O. Box 957, Offshore Incorporations Centre, Road Town, Tortola, BVI, and is owned as to 100 per cent. by Lee Wai, Timothy as trustee of the Lau's Family Trust (being a discretionary trust) of which Lau Siu Ying, Steve, his wife Xiao Lai, Theresa and their two children, Lau Ka Yun, Billy and Lau Zi Yin, Michelle are the current eligible beneficiaries but who do not have a fixed interest in the assets of the trust.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company : N/A

Financial year end date : 31<sup>st</sup> March

Registered address : Clarendon House  
2 Church Street  
Hamilton HM 11  
Bermuda

Head office and principal place of business in Hong Kong : Room 1505-7  
15<sup>th</sup> Floor, Tower A  
Regent Centre  
63 Wo Yi Hop Road  
Kwai Chung  
New Territories  
Hong Kong

Web-site addresses : [www.fortunetele.com](http://www.fortunetele.com)

Share registrars : **Principal share registrar and transfer office:**  
The Bank of Bermuda Limited  
Bank of Bermuda Building  
6 Front Street  
Hamilton HM 11  
Bermuda

**Hong Kong branch share registrar and transfer office:**

Abacus Share Registrars Limited  
G/F, Bank of East Asia Harbour View  
Centre, 56 Gloucester Road, Wanchai, Hong  
Kong

Auditors : Deloitte Touche Tohmatsu  
*Certified Public Accountants*  
26<sup>th</sup> Floor, Wing On Centre  
111 Connaught Road Central  
Hong Kong

**B. Business activities of the Group**

The Group is principally engaged in the following activities:

- purchase, sale and distribution of different models of mobile phones, personal digital assistants, wireless broadband communication solutions and related accessories in the People's Republic of China, including Hong Kong SAR;
- development of complementary marketing and after-sales services network through authorised distributors/dealers in Mainland China.

**C. Ordinary shares**

Number of ordinary shares  
in issue : 302,100,000 Shares

Par value of ordinary  
shares in issue : HK\$0.10

Board lot size (in number of  
shares) : 2,000

Name of other stock  
exchange(s) on which  
ordinary shares are also  
listed : N/A

**D. Warrants**

Stock code : N/A

Board lot size : N/A

Expiry date : N/A

Exercise price : N/A

Conversion ratio  
(Not applicable if the  
warrant is denominated in  
dollar value of conversion  
right) : N/A

No. of warrants outstanding : N/A

No. of shares falling to be issued upon the exercise of outstanding warrants : N/A

**E. Other securities** **None**

### **Responsibility statement**

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate. The Directors acknowledge that the Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

**Lau Siu Ying, Steve**

**Luo Xi Zhi**

**Tin Ding Hong, William**

**Chang Wing Seng**  
**By his lawful attorney**  
**Tin Ding Hong, William**

**Liu Kwok Fai, Alvan**

**Fung Oi Ip, Alfonso**

**Lo Wing Yat, Kelvin**