

FORMS RELATING TO LISTING

Form F

The Growth Enterprise Market (GEM)

Company Information Sheet

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Company name : **Arcontech Corporation**

Stock code (ordinary shares): **8097**

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 14 April 2003.

A. General

Place of incorporation : The Cayman Islands

Date of initial listing on GEM : 16 August 2000

Names of directors : ***Executive Directors***
(*please distinguish the status of the* Mr. TSOI Siu Ching, Leo
directors-Executive, Non-Executive or Mr. MAK Kam Wah
Independent Non-Executive) : Mr. YIP Ho Bun, Edwin
Mr. HO Ping
Independent Non-executive Directors
Mr. CHU Ho Hwa, Howard
Mr. WANG Wei Hung
Mr. ZHANG Xiao Ming

Name(s) of substantial shareholder(s) : Mr. TSOI Siu Ching, Leo ("Mr. Tsoi") is interested
(as such term is defined in rule 1.01 of the in 472,384,000 shares of the Company, representing
GEM Listing Rules) and their respective approximately 57.61% of its entire issued share
interests in the ordinary shares and other capital, though Upgrade Technology Limited, a
securities of the Company : company wholly-owned by Mr. Tsoi

Name(s) of company(ies) listed on GEM : Satellite Devices Corporation
or the Main Board of the Stock Exchange
within the same group as the Company :

Financial year end date : 31 March

Registered address	:	Ugland House, P.O. Box 309 George Town, Grand Cayman Cayman Islands, British West Indies
Head office and principal place of business	:	Unit 2202-2216, Tower I, Metroplaza 223 Hing Fong Road, Kwai Fong New Territories, Hong Kong
Web-site address (if applicable)	:	www.arcon.com.hk
Share registrar	:	Computershare Hong Kong Investor Services Limited Rooms 1901-1905, 19 th Floor, Hopewell Centre 183 Queen's Road East, Hong Kong
Auditors	:	PricewaterhouseCoopers 22 nd Floor Prince's Building Central, Hong Kong Graham H. Y. Chan & Co. Unit 1, 15 th Floor The Center 99 Queen's Road Central Hong Kong

B. Business activities

The Group is an independent provider of solutions and innovations for semiconductor applications in a board range of 3C products (communication products, consumer electronics and computer peripherals). The Group utilises a combination of its semiconductor expertise, system-level product knowledge and its extensive IP design libraries to offer embedded software solutions for a wide range of semiconductor chips based on its customers' specification and product ideas. The Group also leverages its expertise, product ideas and innovations to initiate and implement its own product ideas and develops its own turnkey device solutions for intelligent electronic devices.

C. Ordinary shares

Number of ordinary shares in issue	:	820,000,000 shares
Par value of ordinary shares in issue	:	HK\$0.10
Board lot size (in number of shares)	:	2,000
Name of other stock exchange(s) on which ordinary shares are also listed	:	N/A

D. Warrants

Stock code	:	N/A
Board lot size	:	N/A
Expiry date	:	N/A
Exercise price	:	N/A

Conversion ratio : N/A
*(Not applicable if the warrant is
denominated in dollar value of
conversion right)*

No. of warrants
outstanding : N/A

No. of shares falling
to be issued upon the
exercise of outstanding warrants : N/A

E. Other securities

There are no debt securities of the Company in issue.

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

(Sd) Tsoi Siu Ching, Leo

Tsoi Siu Ching, Leo

(Sd) Mak Kam Wah

Mak Kam Wah

(Sd) Yip Ho Bun, Edwin

Yip Ho Bun, Edwin

(Sd) Ho Ping

Ho Ping

(Sd) Chu Ho Hwa, Howard

Chu Ho Hwa, Howard

(Sd) Wang Wei Hung

Wang Wei Hung

(Sd) Zhang Xiao Ming

Zhang Xiao Ming