

FORMS RELATING TO LISTING

Form F

The Growth Enterprise Market (GEM)

Company Information Sheet

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Company name : AKuP International Holding Limited

Stock code (ordinary shares): 8179

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 29 April 2003.

A. General

Place of incorporation : Cayman Islands

Date of initial listing on GEM : 5 November 2001

Name of Sponsor(s) : Core Pacific-Yamaichi Capital Limited

Names of directors :

(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)

: Executive Directors
HU Shin-Min, Alex
CHIANG Li-Chin, Grace
HUANG Hsian-Cheng
CHANG Jun-Min
CHU Han-Ping

Independent Non-Executive Directors

HSU Hsiang-Jen
LEE Mun Chee

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	: <u>Name</u>	No. of <u>Shares</u>	<u>Interest</u>
	Sean & Leo Assets Management Limited	161,254,875	25.60%
	LEE Kwok Hung	75,181,794	11.93%
	TSANG Kit Yu	6,590,000	1.05%
	Golden 21 Investment Holdings Ltd. Grand Pacific Investment & Development Co., Ltd.	39,000,000	6.19%
	Century Venture Capital Co. Ltd.	38,829,845	6.16%
	H-Com Venture Capital Co. Ltd.	18,968,850	3.01%
	Jupiter Venture Capital Co. Ltd.	9,203,859	1.46%
	Mercury Venture Capital Co. Ltd.	8,433,859	1.34%
	Venus Venture Capital Co. Ltd.	8,273,859	1.31%
		8,573,859	1.36%

Name(s) of company(ies) listed on GEM
or the Main Board of the Stock Exchange
within the same group as the Company : Nil

Financial year end date : 31 December

Registered address : P.O. Box 1320 GT, Suite D-2, Cayman Business Park, George
Town, Grand Cayman, Cayman Islands, British West Indies

Head office and principal
place of business : 4F-1, No. 213, Sec. 5, Nanking East Road, Taipei, Taiwan

Web-site address (if applicable) : <http://www.akup.com>

Share registrar : Principal share registrar
Bank of Butterfield International (Cayman) Ltd.

Hong Kong branch share registrar
Hong Kong Registrars Limited

Auditors : Morison Heng

B. Business activities

AKuP International Holding Limited (the “Company”) and its subsidiaries are principally engaged in the design, development, sale and implementation of standardised electronic customer relationship management solutions and the provision of IT-related consulting and training services for commercial enterprises in Asia, namely Taiwan, Hong Kong and the People’s Republic of China.

C. Ordinary shares

Number of ordinary
shares in issue : 630,000,000 shares

Par value of ordinary shares in issue : HK\$0.10 each

Board lot size (in number of shares) : 10,000 shares

Name of other stock exchange(s) on which
ordinary shares are also listed : Nil

D. Warrants

Nil

E. Other securities

Particulars of share options granted by the Company under the share option scheme are set out below:

<u>Date granted</u>	<u>Number of share options granted and outstanding</u>	<u>Period during which options exercisable</u>	<u>Exercise price per share</u>	<u>Market value per share immediately before the date of grant of options</u>
12 April 2002	15,950,000	11 April 2003 to 10 April 2008	HK\$0.191	HK\$0.178
12 April 2002	15,950,000	11 April 2004 to 10 April 2009	HK\$0.191	HK\$.0178
12 April 2002	21,440,000	11 April 2005 to 10 April 2010	HK\$0.191	HK\$0.178
	<u>53,340,000</u>			
	=====			

Particulars of convertible bonds issued by the Company are set out below:

Issued date	: 30 September 2002
Aggregate principal amount	: HK\$6,250,000
Interest	: - 2% of principal amount if redeem before maturity date - 10.87% of principal amount if redeem on maturity date
Initial conversion price	: HK\$0.20
Adjusted conversion price	: N/A
Conversion period	: 15 days after issue
Collaterals	: N/A
Maturity date	: 30 September 2005

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

HU Shin-Min, Alex

CHIANG Li Chin, Grace

HUANG Hsian-Cheng

CHANG Jun-Min

CHU Han-Ping

HSU Hsiang-Jen
By his lawful attorney
HU Shin-Min, Alex

LEE Mun Chee
By his lawful attorney
Hu Shin-Min, Alex