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*This announcement, for which the directors of the Company (the “directors”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited of the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:- (1) the information contained in this announcement is accurate and complete in all material aspects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*



## **RIVERHILL HOLDINGS LIMITED**

**山河控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

### **NOTICE OF MEETING OF THE BOARD OF DIRECTORS AND CHANGE OF PRINCIPAL PLACE OF BUSINESS**

The board of directors (the “Board”) of Riverhill Holdings Limited (the “Company”) hereby announces that a meeting of the Board will be held at 17/F HaiLong Building, No. 1 ZhougGuanCun Street, Haidian District, Beijing, P.R.C. on 14th May, 2003 at 10:30 a.m. for the following purposes:

1. To consider and approve the unaudited consolidated results of the group, comprising the Company and its subsidiaries, for the 9 months period ended 31st March, 2003 and approve the draft announcement of the results to be published on the GEM website and the Company’s website;
2. To consider the payment of a dividend, if any;
3. To consider the closure of the Register of Members, if necessary; and

\* for identification purpose only

4. To transact any other business.

In addition, the board (the “Board”) of directors of Riverhill Holdings Limited (the “Company”) announces that the Company’s principal place of business in Hong Kong will change to “Workshop 1 on 2/F, Million Fortune Industrial Centre, Nos. 34-36 Chai Wan Kok Street, Tsuen Wan, N.T. with effect from 1st May, 2003.

By Order of the Board

**Yick Chong San**

*Company Secretary*

Hong Kong, 30th April, 2003

*This announcement will remain on the GEM website on the “Latest Company Announcements” page for at least 7 days from the date of its posting.*