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## **SUPERDATA SOFTWARE HOLDINGS LIMITED**

**(速達軟件控股有限公司)\***

*(incorporated in the Cayman Islands with limited liability)*

### **NOTICE OF LISTING ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED**

#### **BY WAY OF PLACING**

<b>Number of Placing Shares:</b>	<b>100,000,000 Shares</b>
<b>Placing Price</b>	<b>: expected to be not more than HK\$0.35 per Placing Share and not less than HK\$0.30 per Placing Share</b>
<b>Nominal value</b>	<b>: HK\$0.01 per Share</b>
<b>Stock code</b>	<b>: 8263</b>

#### **Sponsor**



### **FIRST SHANGHAI CAPITAL LIMITED**

**Lead Manager and Bookrunner  
FIRST SHANGHAI SECURITIES LIMITED**

**Financial Adviser  
CORE PACIFIC-YAMAICHI CAPITAL LIMITED**

**PRC Financial Adviser  
GF SECURITIES CO., LTD.**

## Co-managers

**Core Pacific-Yamaichi International  
(H.K.) Limited  
Kingsway SW Securities Limited  
Oriental Patron Asia Limited  
UOB Asia (Hong Kong) Limited**

**Guotai Junan Securities  
(Hong Kong) Limited  
OpenOffering Capital Limited  
South China Securities Limited  
VC CEF Capital Limited**

Terms used in this announcement shall, unless defined herein, have the same meanings as defined in the prospectus dated 28th May, 2003 (the “Prospectus”) issued by Superdata Software Holdings Limited (the “Company”).

Copies of the Prospectus required by the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of the Stock Exchange and the Companies Ordinance are available, for information purposes only, at the office of First Shanghai Capital Limited at 19th Floor, Wing On House, 71 Des Voeux Road Central, Hong Kong after 4:00 p.m. on 28th May, 2003 and thereafter during the normal office hours from 9:00 a.m. to 6:00 p.m. up to and including 11th June, 2003.

Applications for the Shares will only be considered on the basis of the terms and conditions of the Prospectus. The Placing is conditional upon the fulfillment of the conditions as set forth in the paragraph headed “Conditions of the Placing” in the section headed “Structure of the Placing” in the Prospectus on page 168. If such conditions as referred to therein are not fulfilled on or before 27th June, 2003, being the date which is 30 days after the date of the Prospectus, the Placing will lapse and the Stock Exchange will be notified immediately. In such case, an announcement will be made on the GEM website on the business day following such lapse.

The Placing will only be made subject to the terms and conditions in the Prospectus.

Application has been made to the Stock Exchange for the granting of the approval of the listing of, and permission to deal in the Shares in issue, the Shares to be issued pursuant to the Placing and the Capitalisation Issue, and any Shares to be issued pursuant to the exercise of any options which have been granted or may be granted under the Pre-IPO Share Option Scheme and the Share Option Scheme. Subject to the granting of the approval of the listing of, and permission to deal in the Shares on GEM as well as compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in the Shares on GEM or

on any other date as determined by HKSCC. All activities under CCASS are subject to the General Rules of CCASS and the CCASS Operational Procedures in effect from time to time. Dealings in the Shares on GEM are expected to commence on 6th June, 2003.

The Placing Price is expected to be fixed by agreement between First Shanghai Securities (for itself and on behalf of the other Underwriters), and the Company on or before the Price Determination Time, which is scheduled at or before 12:00 noon on 29th May, 2003, or such later date as may be agreed between First Shanghai Securities (for itself and on behalf of the other Underwriters) and the Company, but in any event not later than 6:00 p.m. on 2nd June, 2003. If First Shanghai Securities (for itself and on behalf of the other Underwriters) and the Company are unable to reach an agreement on the Placing Price, the Placing will not become unconditional and will immediately lapse thereafter.

Hong Kong, 28th May, 2003

*\* For identification purpose only*

*This announcement and a copy of the Prospectus will appear on the GEM website at <http://www.hkgem.com> for seven days from the date of its posting.*