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SUPERDATA SOFTWARE HOLDINGS LIMITED

(速達軟件控股有限公司)*

(incorporated in the Cayman Islands with limited liability)

CLARIFICATION ANNOUNCEMENT

The Directors wish to clarify that Dr. Lo is no longer a member of the GEM Listing Committee.

The Directors would also like to confirm that, except for the above-mentioned inadvertent misstatement, the information contained in the Prospectus is accurate and complete in all material respects and not misleading, and there are no other matters the omission of which would make any statement in the Prospectus misleading.

First Shanghai Capital Limited as the Sponsor considers that the scope of verification work in respect of the contents of the Prospectus is sufficient and has satisfied itself, to the best of its knowledge and belief, having made due and careful enquiries that the Prospectus is in compliance with the GEM Listing Rules and that (i) the information contained in the Prospectus is accurate and complete in all material respects and not misleading and (ii) there are no other matters the omission of which would make any statement in the Prospectus misleading.

Terms used in this announcement shall, unless defined herein, have the same meanings as defined in the prospectus dated 28th May, 2003 (the “Prospectus”) issued by Superdata Software Holdings Limited (the “Company”).

The directors of the Company (the “Directors”) refer to the sub-paragraph headed “Independent non-executive Directors” in the section headed “Directors, senior management and staff” on page 133 of the Prospectus, which inadvertently misstates that Dr. Lo Wing Yan, William, J.P. (“Dr. Lo”) is a member of the GEM Listing Committee.

The Directors wish to clarify that Dr. Lo was not re-elected as a member of the GEM Listing Committee since 15th May, 2003. The period of his service as a committee member had been from 7th August, 1999 to 15th May, 2003.

The Directors would also like to confirm that, except for the above-mentioned inadvertent misstatement, the information contained in the Prospectus is accurate and complete in all material respects and not misleading, and there are no other matters the omission of which would make any statement in the Prospectus misleading.

First Shanghai Capital Limited as the Sponsor considers that the scope of verification work in respect of the contents of the Prospectus is sufficient and has satisfied itself, to the best of its knowledge and belief, having made due and careful enquiries that the Prospectus is in compliance with the GEM Listing Rules and that (i) the information contained in the Prospectus is accurate and complete in all material respects and not misleading and (ii) there are no other matters the omission of which would make any statement in the Prospectus misleading.

Made by the order of the Board, the directors of which collectively and individually accept responsibility for the accuracy of this announcement.

By order of the Board of
Superdata Software Holdings Limited
Cen Anbin
Chairman

Hong Kong, 2nd June, 2003

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the page of "Latest Company Announcements" on the GEM website for at least 7 days from the date of its posting.

* *For identification purpose only*