

Appendix 5

FORMS RELATING TO LISTING

FORM F

The Growth Enterprise Market (GEM)

Company Information Sheet

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Superdata Software Holdings Limited

Stock code (ordinary shares): 8263

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of6th June, 2003.

A. General

Place of incorporation : Cayman Islands

Date of initial listing on GEM : 6th June, 2003

Name of Sponsor(s) : First Shanghai Capital Limited

Names of directors:
(please distinguish the status of the directors -
Executive, Non-Executive or Independent
Non-Executive)

	<u>Executive Directors</u>	<u>Non-Executive Directors</u>
	Cen Anbin	Jiao Shuge
	Zou Qixiong	Lin Dongliang
	Lin Gang	Wang Lin
		Zhou Quan

Independent Non-
Executive Directors
Lo Wing Yan, William
Sun Tak Dee, Teddy

Name	Number of shares	Approximate percentage of share capital immediately after completion of the Placing)
IDGTechnology Venture Investment, Inc.	85,988,578	21.50%
International Data Group, Inc.	85,988,578	21.50%
Intel Pacific Inc.	74,376,257	18.59%
Intel Corporation	74,376,257	18.59%

Name(s) of substantial shareholder(s)
(as such term is defined in rule 1.01 of the
GEM Listing Rules) and their respective
interests in the ordinary shares and other
securities of the Company :

Name(s) of company(ies) listed on GEM
or the Main Board of the Stock Exchange
within the same group as the Company : Not applicable

Financial year end date : 31st December

Registered address : Century Yard
Cricket Square
Hutchins Drive
P. O. Box 2681 GT
George Town
Grand Cayman
Cayman Islands
British West Indies

Head office and principal
place of business in Hong Kong : Room 2004
20th Floor
Gloucester Tower
The Landmark
Central
Hong Kong

Web-site address (if applicable) : www.superdata.com.cn

Share registrar : Computershare Hong Kong Investor Services
Limited

Auditors : PricewaterhouseCoopers

B. Business activities

Development and sale of integrated business management software and off-the-shelf packaged software for SMEs (small-to-medium enterprises).

C. Ordinary shares

Number of ordinary
shares in issue : 400,000,000 shares

Par value of ordinary shares in issue : HK\$0.01

Board lot size (in number of shares) : 10,000

Name of other stock exchange(s) on which
ordinary shares are also listed : Not applicable

D. Warrants

Stock code	:	Not applicable
Board lot size	:	Not applicable
Expiry date	:	Not applicable
Exercise price	:	Not applicable
Conversion ratio <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	:	Not applicable
No. of warrants outstanding	:	Not applicable
No. of shares falling to be issued upon the exercise of outstanding warrants	:	Not applicable

E. Other securities

27,271,062 options granted under the Pre-IPO Share Option Scheme of the Company

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Cen Anbin

Cen Anbin (authorized
attorney for Zou
Qixiong)

Cen Anbin (authorized
attorney for Lin Gang)

Cen Anbin (authorized
attorney for Jiao
Shuge)

Cen Anbin (authorized
attorney for Lin
Dongliang)

Cen Anbin (authorized
attorney for Wang Lin)

Cen Anbin (authorized
attorney for Zhou
Quan)

Cen Anbin (authorized
attorney for Lo Wing
Yan, William)

Cen Anbin (authorized
attorney for Sun Tak
Dee, Teddy)
