

**IN THE GRAND COURT OF THE CAYMAN ISLANDS
CAUSE NO. 424 OF 2003**

**IN THE MATTER OF
SIIC MEDICAL SCIENCE AND TECHNOLOGY (GROUP) LIMITED
and
IN THE MATTER OF
THE COMPANIES LAW (2003 REVISION) OF THE CAYMAN ISLANDS**

NOTICE OF MEETING

NOTICE IS HEREBY GIVEN that, by an order dated 15th July 2003 (the “Order”) made in the above matters, the Court has directed a meeting (the “Meeting”) to be convened of the holders of ordinary shares of HK\$0.10 each in the capital of SIIC Medical Science and Technology (Group) Limited (the “Company”) other than those of such shares beneficially owned by Shanghai Industrial Holdings Limited, Central Force Investments Limited, S.I. Infrastructure Holdings Limited and SIHL Treasury Limited for the purpose of considering and, if thought fit, approving, with or without modification, a scheme of arrangement proposed to be made between the Company and the holders of the Scheme Shares (as defined in the scheme of arrangement hereinafter mentioned (the “Scheme”)) and that the Meeting will be held at the Conference Room, 26th Floor, Harcourt House, 39 Gloucester Road, Wanchai, Hong Kong on Monday, 11th August 2003 at 10:30 a.m. at which place and time all such holders of ordinary shares of HK\$0.10 each in the capital of the Company are requested to attend.

A copy of the Scheme and a copy of an explanatory statement explaining the effect of the Scheme are incorporated in the document of which this Notice forms part.

The above-mentioned holders of ordinary shares of HK\$0.10 each in the capital of the Company may vote in person at the Meeting or they may appoint one or more proxies (who must be an individual), whether a member of the Company or not, to attend and vote in their stead.

In the case of joint holders, the vote of the most senior holder who tenders a vote, whether personally or by proxy, will be accepted to the exclusion of the vote(s) of the other joint holder(s), and, for this purpose, seniority will be determined by the order in which the names of the joint holders stand in the register of members of the Company in respect of the relevant joint holding.

It is requested that forms appointing proxies be lodged with the principal place of business of the Company in Hong Kong, by hand or by post, at 26th Floor, Harcourt House, 39 Gloucester Road, Wanchai, Hong Kong, or by facsimile at number (852) 2520 0128

(marked for the attention of The Company Secretary) not less than 48 hours before the time appointed for the Meeting, but if forms are not so lodged they may be handed to the chairman of the Meeting at the Meeting.

By the Order, the Court has appointed Mr. Kwok Chin Kung, Robert, a director of the Company, or failing him, Mr. Li Ka Cheung, Eric, a director of the Company, or failing him, any other person who is a director of the Company as at the date of the Order to act as the chairman of the Meeting and has directed the chairman of the Meeting to report the results thereof to the Court.

The Scheme will be subject to a subsequent application seeking the sanction of the Court.

Dated 18th July 2003.

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