

CONTENTS

You should rely only on the information contained in this prospectus to make your investment decision.

The Company has not authorised any person to provide you with information that is different from what is contained in this prospectus.

Any information or representation not made in this prospectus must not be relied on by you as having been authorised by the Company, the Directors, the Sponsor, the Underwriters, any of their respective directors or any other person involved in the New Issue.

	<i>Page</i>
Summary	1
Definitions	30
Glossary	39
Risk factors	43
Information about this prospectus and the New Issue	57
Directors and parties involved in the New Issue	60
Corporate information	64
Industry overview	66
General overview of the Group	74
History and development	88
Statement of active business pursuits	99
Business	
Description of business	105
Revenue model	111
Competitive edge	113
CG production process	113
Projects on hand	117
Projects under discussion	118
Industry partners	118
Suppliers	121
Production facilities	121

CONTENTS

	<i>Page</i>
Training facilities	122
Quality control	123
Security control	124
Sales and marketing	125
Research and development	126
Sotas Option	126
Intellectual property rights	127
Competition	127
Connected transactions	128
Certain transactions involving certain Initial Management Shareholders and GDC in respect of the business of the Group	131
Competing interest	135
Information on the Convertible Note	136
Directors, audit committee, senior management and staff	137
Substantial, Significant and Initial Management Shareholders	143
Share capital	151
Financial information	153
Statement of business objectives	164
Underwriting	174
Structure and conditions of the New Issue	178
How to apply for the Public Offer Shares	181
Sponsor's interest	188
Appendix I — Accountants' report	189
Appendix II — Property valuation	225
Appendix III — Valuation on <i>Thru the Moebius Strip</i>	235
Appendix IV — Summary of the constitution of the Company and Bermuda company law	241
Appendix V — Statutory and general information	257
Appendix VI — Documents delivered to the Registrar of Companies and available for inspection	288