

SPONSOR'S INTEREST

Set out below are the details concerning the interests which the Sponsor, its directors and employees and their associates have in relation to the Group and the successful outcome of the listing of the Shares:

- (i) advisory fees for providing advisory services and for acting as the Sponsor to the New Issue and documentation fees to be paid by the Company,
- (ii) the interest under the Sponsor's agreement between the Sponsor and the Issuer whereby Sponsor to be retained as the Sponsor of the Company for the remainder of the financial year of the Company ending 31st December, 2003 and for a period of two years thereafter expiring 31st December, 2005 for a fee,
- (iii) certain associates of the Sponsor, whose ordinary businesses involve the trading and dealing in securities, may be involved in the trading and dealing in the securities of the Company,
- (iv) certain associates of the Sponsor, whose ordinary businesses involve direct investment and portfolio management, may purchase or sell securities of the Company or hold them for investment purposes upon the listing of the Company,
- (v) the Sponsor as one of the Underwriters will receive an underwriting commission on the relevant funds underwritten under the Public Offer, and
- (vi) An associate of the Sponsor and the Lead Manager are entitled to finder's fees (representing an arranger's fee) at the rate of 3.75% on the total funds raised from the Pre-Listing Investors on a successful basis.

No director or employee of the Sponsor who involved in providing advice to the Company has or may, as a result of the New Issue, have any interests in any class of securities of the Company or has any right or option (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for any class of securities in any member of the Group.

None of the directors or employees of the Sponsor has a directorship in the Company or any other company in the Group.